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Presentation

The Science and Technology Ministry – MCT brings to light the nacional indicators on science and technology (S&T) by issue and Internet version. The information review process took place from second semester of 2003 up to 2004, including available data until april of that year. There was the concern to keep the methodological standard used in the previous version, to preserve international comparisons and the evolution accompaniment of the expended resources and the results gotten by the country in this area.

The home page offers ease room for new indicators presentation and update availability since new information is gotten. The printed stuff does not possess this flexibility. It is intended to produce at least one printed edition per year, enclosing a selection of main tables and available graphics on Internet.

The technical standard of these publications will be sponsored by Permanent Commission of Indicators, created by the MCT, in 2003, to assist this Ministry on data drilling, information analisys and indicators out put.

The search for sound information will be the MCT permanent objective despite real difficulties related to scope magnitude of the science and technology, multiple sources of information and the permanent data evaluation. This task will be carried out by the Ministry's technicians, with the valuable aid of the primary sources of information producers mentioned in tables and presented graphics.

The debate on the meaning of indicators will go on looking for better and complete information to give support to government and society.

Prof. Luís Manuel Rebelo Fernandes Executive secretary

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History

For more than two decades, the development of a large base of quantitative information on Science and Technology (S&T) has consistently been on the agenda of many countries. Increasing competition among companies, regions and countries, the fast pace of technological change, the high standards for research and the general perception that knowledge has become essential for the generation of wealth and the promotion of social well-being are some of the main reasons why governments and institutions have invested considerable efforts in identifying and producing Science and Technology indicators.

A comprehensive information system about S&T could be an essential tool for evaluating the scientific and technological potential of a country, monitoring opportunities in diverse areas and identifying the most promising activities and projects for the future, thereby assisting the strategic decisions of science and technology policy administrators.

Nevertheless, the selection and development of accurate indicators is an extremely complex task. First, the Science and Technology area encompasses a wide and diverse spectrum of activities with very distinct results and requirements, involving multiple agents and both public and private institutions. The second characteristic to be emphasized is the long-term sphere of S&T actions, requiring evaluation and interpretation of results over time. The third and important factor in the area is that produced results are not so easy to compute, as in the case of intangible assets.

Still it is worthwhile to mention the outstanding national standards for this technical and scientific base, thereby demonstrating the need to associate the production of quantitative information with the development of deeper study in order to validate or redefine basis supporting the indicators.

Since the first steps taken by the United Nations Educational, Scientific and Cultural Organization (Unesco) at the beginning of the 1960s towards mapping the "national scientific and technological potential," there has been outstanding progress made in developing concepts, methodologies and techniques for establishing indicators. One stand out is the effort made by the Organization for Economic Cooperation and Development (OECD) to stimulate and conduct comparative studies among their member countries on research and development (R&D) activities.

As well as setting out recommendations and rules to measure R&D activities, the OECD publishes a standardized series of inputs, indicators and results for their group of countries, which have become the basic reference point for other national initiatives. Although these indicators are not exempt from criticism, there is no doubt they constitute a common foundation for many countries in the generation of information.

For lesser developed countries, the challenge is not only to amplify the coverage and scope of the S&T indicators and thus preserve international comparison standards, but also to improve the quality and representativeness of primary information by investing in data collection and evaluation. As well, national studies need to be developed that allow more knowledge about unique S&T structure characteristics so the methodologies used in indicators production can be refined.

The adoption of international standards does not conflict with the objective of national institutions dedicated to the goal of achieving an information system able to generate flexible answers appropriate to the planning, follow up and evaluation needs of respective scientific and technological bases. In the same way, regional initiatives, such as those developed for the Iberian-American Science and Technology Indicators Network (Ricyt) can lead to laying out a standardized set of indicators better adapted to specific regional needs without suggesting a rupture with international recommendations.

In Brazil, the Ministry of Science and Technology's (MCT) National Council for Scientific and Technological Development (CNPq) is the institution that made the first efforts to generate S&T indicators for the country. From the 1980s on, CNPq began gathering and publishing information on Federal Government money invested in S&T, following the first R&D expense recommendations of OECD's Manual Frascati and Unesco's suggestions for correlating science and technology activities. After a decade, most Brazilian states started using the same procedures, allowing a comprehensive picture of public funds invested in S&T to be drawn.

It is worthwhile mentioning other initiatives for developing S&T indicators not related to financial inputs applied in the areas, such as the initiatives from MCT's Brazilian Institute of Information on Science and Technology (lbict) in the field of the scientific production, and the Ministry of Education Foundation for the Coordination of Improvement of Higher Education Personnel (Capes), in the field of higher education.

From 1999 on, MCT began assuming responsibility for the centralized organization and dissemination of S&T information in the country. This depends on the collaboration of a number of federal and state institutions, private organizations involved in producing information for developing S&T indicators and studies developed on this theme.

At the beginning of the development of S&T indicators, they focused on, the measurement of financial and human funds invested in science and technology. The measurements were limited to identifying the funds invested in research, leading to the development of the so-called "Internal Expenditure in S&D," and to qualifying the human resources dedicated to such activities. Not surprisingly, input indicators have the longest and most detailed history both in Brazil and other countries.

Traditionally, these indicators are disaggregated according to three areas: the nature of the research (basic, applied and correlated scientific and technical activities); sectors developing or financing these activities, such as governments, high education institutions and companies; and the classification of the each sector funds according to specific criteria for government (according to social-economical objectives), high education institutions (according to knowledge areas) and the companies (according to economical activities sectors).

Recently, so-called results indicators have been developed, initially limited to scientific production and later incorporating patent production and the transfer of technology between countries (Technological Balance). Still in the early stages are the attempts development for impact indicators, i.e., forms for measuring how a specific scientific or technological result affects the diverse spheres of individual living conditions, either in the scientific and technological field, the economic sphere, or even the social sphere. In fact, impact indicators in the scientific and technological sphere are currently more developed, especially those constructed in the field of bibliometry. In the other spheres they are still emerging and are often concentrated in case studies or, more commonly, in discussion topics between experts, many of which are very skeptical about the possibility of developing them.

The simple observation of available S&T indicators verifies that the more we move from input indicators to results and then to impact, the scarcer they become, constituting in themselves a summary of their own history.

The indicators now available in Brazil follow roughly this path. Although the country has a long tradition in the production of these indicators, especially input indicators, there are still important gaps to be filled. Nonetheless, here are shown the S&T indicators available today in Brazil. These will be continuously enhanced as methodological and data access difficulties are overcome and new indicators produced.

Introduction

The publishing of the most recent Brazilian science, technology and innovation (S,T&I) indicators has a double objective: to make them public and to provide a comparison of Brazil's results in this field to a group of selected countries from which comparable information is available.

In order to meet these goals, the decision was made to highlight some indicators traditionally referred to as "inputs" - particularly those showing the national expenses in research and development (R&D) and the human resources dedicated to such activities - as well some indicators of "results" such as information on bibliographical production, patenting activity and the technological balance of payment. Certainly, these indicators will be unable to provide a picture of the current situation of the Brazilian S,T&I in its total real complexity, but they appear to be sufficient to highlight some of the most general characteristics, especially when they are compared to indicators from other countries.

An evident gap in this publication is the absence of regional indicators, which does not imply that the MCT underestimates their importance. Concern about these indicators was the subject of the Committee for the Regionalization of S&T Indicators (Comissão para a Regionalização dos Indicadores de C&T). meetings held during the second half of 2002. This Committee - chaired by the Brazilian Institute of Geography and Statistics (IBGE - Instituto Brasileiro de Geografia e Estatística) – and comprised of representatives from the MCT, the Centre of Management and Strategic Studies, the State Secretaries of Science and Technologies Forum, the Forum of State Foundations for Research Support - listened to diverse researchers and institutions from the field and submitted a set of recommendations that are currently being implemented. One accomplishment rising out of the recommendations was the creation and implementation of the Permanent Committee of Indicators.

Another important gap is related to expenses in the correlated scientific and technical activities (atividades científicas e técnicas correlatas - ACTC). In this situation, there were methodological difficulties in elaborate a correct estimate – a situation aggravated by a change in the budgetary classification in 2000. Therefore, the option was to concentrate efforts on R&D expenses, whose statistics were well documented in the Frascati Manual. However, discussions on the methodological procedures needed to arrive at proper expense estimates in ACTC have begun and the results will be published soon,

In this publication, there was an effort to follow the international recommendations relative to different groups of indicators. The expenses indicators meet the recommendations of the Frascati Manual, and the human resources in S&T indicators meet the recommendations from Canberra's Manual, both elaborated by the Organization for Economic Cooperation and Development (Organização para Cooperação e Desenvolvimento Econômico - OCDE). In cases where the international recommendations are less clearly defined, indicators were elaborated that allow Brazil to be compared to other countries in technological and scientific activity results, even if only in rough estimates.

The sources used for the elaboration of this set of indicators were multiple and are mentioned in the publication. Information originating from Industrial Research into Technological Innovation (the Pesquisa Industrial - Inovacao Tecnológica - PINTEC) conducted by the IBGE was used in the elaboration of indicators for R&D expenses and the number of researchers was gathered in 2000. Data related to 2003 were collected in the first semester of 2004 and will be released at the beginning of 2005. The inclusion of this new source o information has meant an important advance in the quality of the indicators produced on the theme, but they are comparable to those available before then. The information released in MCT publications, like the the National

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Conference on Science, Technology and Innovation Green Book and the Science, Technology and Innovation White Book were developed when Pintec information was not available, so that they are not strictly comparable to those shown now. The indicators also incorporated important methodological modifications for calculating federal R&D expenses. Such estimates were elaborated from information from the execution of the Federal Government budget, whose classification system underwent important changes beginning in 2000. This makes it necessary to review the methods used before 2000 for arriving at estimates, which led to a substantial increase in the coverage of this assessment. For these reasons, we opted to avoid comparisons between estimates of R&D expenses and the number of researchers from years 1999 and 2000, which have been shown in separate tables.

It is also worth noting other restrictions on the estimates of numbers of researchers and personnel in R&D, especially in international comparisons. The indicators elaborated by OCDE standardize the number of researchers based on the time they dedicate to R&D activities, especially in the case of university teachers, postgraduation students and researchers in companies. The information sources used for the elaboration of such estimates in Brazil – other than the Pintec – do not provide data on the time such people dedicate to R&D activities. In most OCDE countries, this dedication is obtained from direct assessments from the researchers, so this problem does not occur in those countries. In Brazil, only Pintec has a similar requirement, and this imposes a certain inaccuracy on computing the R&D time dedication of postgraduation teachers and students. In the case of researchers from the research institutes, the time they spent to be integrally dedicated to R&D activities was considered. Thus, in order to compare the number of researchers and personnel related to R&D, it becomes necessary to assume some hypotheses that are subject to review. It was decided to consider that university teachers and postgraduation students participating in research groups, i.e., registered with the CNPq's (National Council for Scientific and Technological Development) Directory of Research Groups, dedicate 50% of their time to R&D activities. This proportion is the same used by the United States for the calculation of the portion of postgraduation students considered as researchers, according to OCDE's methodological notes: Main Science and Technology Indicators 2001-2002 (p.21-22). With the publication of national indicators and their comparison to the indicators obtained in other countries, we hope to contribute to the definition of S&T policies and to widen the capacity of MCT to participate in the process of overcoming national challenges.

Important comment

The science and technology (S&T), according to manuals accepted internationally, comprises the activities of the "experimental research and development –

The expenses presented in this publication (federal and enterprise) as well as the values presented in the "consolidated indicators and international

A debate is in progress about the methodologicals procedures to adjust an estimative for investments in C&T, relative to the "scientific and technical

GENERAL INDICATORS

Table 01

Resident population, Economically Active Population (EAP), Gross Domestic Product (GDP) and conversion factor for Purchase Power Parity (PPP), 1990-2002

			Gross Dom	estic Product (GD	P) in millions	en 20 en 141
Year	Resident population x 1000(1)	Population (FAP)(7) y l		2002 R\$	Current PPP\$ (purchase power parity)	Conversion factor for Purchase Power Parity (PPP)(3)
1990	147,594	64,500	11.5	1,003,691	781,893	0.000014770
1991	149,926	-	60.3	1,014,051	808,582	0.000074558
1992	152,227	72,959	641.0	1,008,575	831,366	0.000770971
1993	154,513	73,986	14,097.1	1,058,197	892,464	0.015795726
1994	156,775	<u> </u>	349,204.7	1,120,102	954,710	0.365770470
1995	159,016	77,394	646,191.5	1,167,370	1,025,988	0.629823677
1996	161,247	76,420	778,886.7	1,198,422	1,064,405	0.731758049
1997	163,471	78,750	870,743.0	1,237,611	1,101,151	0.790757108
1998	165,688	81,140	914,187.9	1,239,220	1,097,664	0.832848773
1999	167,910	83,043	973,846.0	1,249,009	1,145,267	0.841610569
2000	170,143	77,467	1,101,255.1	1,303,466	1,233,633	0.880894427
2001	172,386	84,726	1,198,736.0	1,320,542	1,268,613	0,933908533
2002	174,633	87,542	1,346,028.0	1,346,028	1,311,503	(2) 0.974350459

Source: resident population: ftp://ftp.ibge.gov.br/Estimativas_Projecoes_Populacao/Estimativas_1980_2010/Estimativas_e_taxas_1980_2010.zip, extracted in 04/13/2004. Economically Active Population: National Household Sample Survey (PNAD), of the Brazilian Institute of Geography and Statistics (IBGE); the gross domestic product in R\$: http://www.ibge.gov.br/home/estatistica/ economia/contasnacionais/2002/tab05.pdf, extracted in 03/23/2004; and for others: World development indicators, 2003 and World Bank atlas, on CD-ROM, World Bank. Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: 1) the values were updated by IBGE's population projection for July 1st;

²⁾ not including the rural population of the Rondônia, Acre, Amazonas, Roraima, Pará and Amapá;

³⁾ In 1994 and 2000 was not conducted the National Household Sample Survey (Pesquisa Nacional por Amostra de Domicilos - PNAD); for the PNAD's expansion results of 1992 to the 1996 the new weights generated from the IBGE's population counting of 1996, had been used; the 2002 conversion factor PPP was computed dividing the gross domestic product in current R\$ for the gross domestic product in current dollars PPP.

EXPENDITURES INDICATORS

Table 02Federal government expenditures on research and development (R&D) and percentage relation with gross domestic product (GDP) and with liquid current revenue, 1996-2002

Year	1996	1997	1998	1999	2000	2001	2002
Value	3,630,425	3,486,107	3,134,926	3,216,864	3,154,634	3,409,664	3,017,141
Percentage relation with the gross domestic product	0.26	0.24	0.22	0.23	0.23	0.25	0.22
Percentage relation with the liquid current revenue	2.40	2.20	1.76	1.75	1.74	1.79	1.49

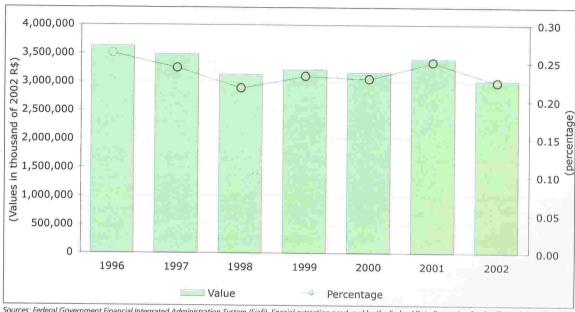
Sources: Federal Government Financial Integrated Administration System (Siafi). Special extraction produced by the Federal Data Processing Service (Serpro). Brazilian Institute of Geography and Statistics (IBGE), National Treasury Secretariat (STN)

Produced by Indicators Coordination - Ministry of Science and Technology.

Notes: Monetary values expressed in thousand of 2002 reais, updated by the General Price Index - Internal Availability (IGP-DI) (annual average) of Getúlio Vargas Foundation (FGV). debt not included, inactives and pensioners.

Graph 01

Federal government expenditures on research and development (R&D) and percentage relation with gross domestic product (GDP), 1996-2002



Sources: Federal Government Financial Integrated Administration System (Siafi). Special extraction produced by the Federal Data Processing Service (Serpro). Brazilian Institute of Geography and Statistics (IBGE); National Treasury Secretariat (STN).

Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: Monetary values expressed in thousand of 2002 reais, updated by the General Price Index - Internal Availability (IGP-DI) (annual average) of Getúlio Vargas Foundation (FGV). debt not included, inactives and pensioners.

Table 03Federal government expenditures on research & development (R&D), by Ministry , 1996-2002

					(Valu	ies in thousand	of 2002 R\$)	
Body	1996	1997	1998	1999	2000	2001	2002	
Total	3,630,425	3,486,107	3,134,926	3,216,864	3,154,634	3,409,664	3,017,141	
Ministry of Science and Technology	1,567,087	1,517,293	1,254,359	1,264,437	1,290,785	1,509,144	1,208,461	
Ministry of Health	336,621	373,342	428,252	519,638	553,442	690,160	662,208	
Ministry of Agriculture and Supply	884,357	806,793	770,195	696,654	683,760	666,554	606,663	
Ministry of Education	724,906	709,205	598,366	655,072	534,562	479,477	481,277	
Others (1)	117,455	79,473	83,754	81,064	92,085	64,330	58,532	

Source: Federal Government Financial Integrated Administration System - Siafi, Special extraction produced by the Federal Data Processing Service - Serpro. Produced by: Indicators Coordination - Ministry of Science and Technology.

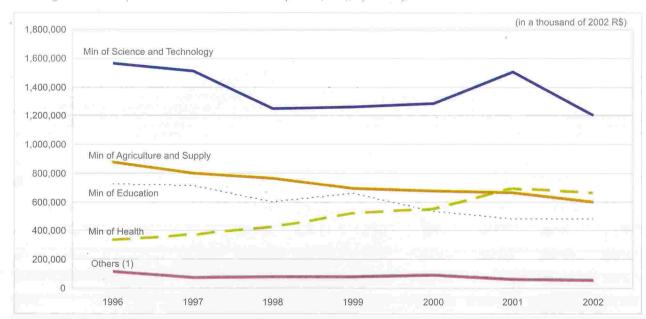
Notes: Monetary values expressed in thousand of 2002 reais, updated by the General Price Index - Internal Availability (IGP-DI) (annual average) of Getúlio Vargas Foundation (FGV).

1) includes the Ministry of the Defense, the Ministry of the Environment, the Presidency of the Republic, the Ministry of National Integration, the Ministry of Sports and Tourism, the Ministry of Mining and Energy, Electoral Justice, the Ministry of Development, Industry and Foreign Trade, the Ministry of Culture, Ministry of the Agrarian Development, the Ministry of Planning, Budgets and Management and the Ministry of Labor and Employment; Synthesis made from the administrative structure of the 2002 Budget Technical Manual (Manual Técnico de Orçamento - MTO-02) of the Ministry of Planning, Budgets and Management.

expenditures do not include, payment to inactive workers.

Graph 02

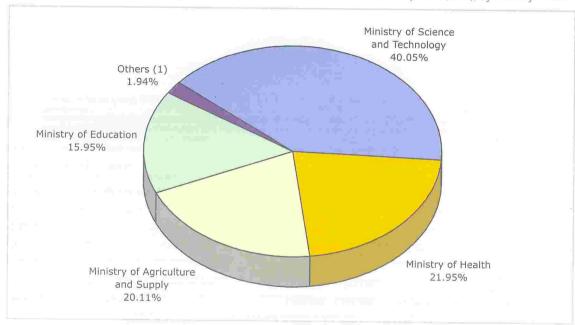
Federal government expenditures on research & development (R&D), by Mistery, 996-2002



Source: Federal Government Financial Integrated Administration System - Siafi. Special extraction produced by the Federal Data Processing Service - Serpro. Produced by: Indicators Coordination - Ministry of Science and Technology.

1) includes the Ministry of the Defense, the Ministry of the Environment, the Presidency of the Republic, the Ministry of National Integration, the Ministry of Sports and Tourism, the Ministry of Ministry of Ministry of Culture, Ministry of the Agrarian Development, Industry and Foreign Trade, the Ministry of Culture, Ministry of the Agrarian Development, the Ministry of Planning, Budgets and Management and the Ministry of Labor and Employment;
monetary values expressed in thousand of 2002 reais, updated by the General Price Index - Internal Availability (IGP-DI) (annual average) of Getúlio Vargas Foundation (FGV).

Graph 03 Percentage distribution of federal government expenditures on research & development (R&D), by ministry - 2002



Source: Federal Government Financial Integrated Administration System - Siafi. Special extraction produced by the Federal Data Processing Service - Serpro.

Notes: 1) includes the Ministry of the Defense, the Ministry of the Environment, the Presidency of the Republic, the Ministry of National Integration, the Ministry of Sports and Tourism, the Ministry of Mining and Energy, Electoral Justice, the Ministry of Development, Industry and Foreign Trade, the Ministry of Culture, Ministry of the Agrarian Development, the Ministry of Planning, Budgets and Management and the Ministry of Labor and Employment; Produced by: Indicators Coordination - Ministry of Science and Technology.

Table 04

The Ministry of Science and Technology expenditures on research & development (R&D), by budgetary units, 1996-2002

					(Valu	es in thousands	s of 2002 R\$)
Budgetary unit	1996	1997	1998	1999	2000	2001	2002
Ministry of Science and Technology	1,567,087	1,517,293	1,254,359	1,264,437	1,290,785	1,509,144	1,208,461
Ministry of Science and Technology - Direct Administration (1)	388,566	314,693	339,613	322,778	288,942	470,912	331,843
Brazilian Space Agency - AEB	35,386	39,297	30,580	5,215	12,490	15,575	11,041
National Nuclear Energy Commission - CNEN	32,657	34,767	34,851	22,174	22,836	18,962	13,353
National Council for Scientific and Technological Development - CNPq	982,196	999,775	742,631	765,593	735,815	581,426	525,520
Computer Technology Center - FCTI	21,565	22,385	18,626	18,153	9,896	1 4	- 2
National Fund for Scientific and Technological Development - FNDCT	106,718	106,376	88,058	129,895	220,805	422,268	326,704

Source: Federal Government Financial Integrated Administration System - Siafi. Special extraction produced by the Federal Data Processing Service - Serpro. Produced by: Indicators Coordination - Ministry of Science and Technology.

1) "Direct administration" includes, in 1999, expenditures of the Extraordinary Minister Cabinet of Special Projects (R\$ 629 millions); institutes are included in CNPq up to 1999. From 2000, up to now, they are included in MCT budget.

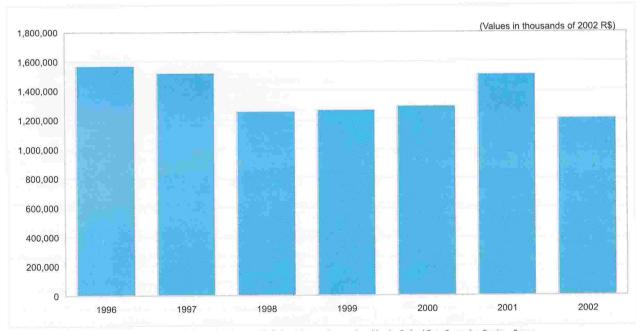
2000, up to how, they are important pauget.

monetary values expressed in a thousand 2002 reais, updated by the General Price Index – Internal Supply (IGP-DI) (annual average) of the Getülio Vargas Foundation (FGV).

consolidation made from the administrative structure of the Budget Technical Manual (Manual Técnico de Orçamento - MTO-02) of 2002, of the Ministry of Planning, Budgets and Management;

expenditures do not include, payment to inactive workers.

Graph 04The Ministry of Science and Technology expenditures on research & development (R&D), 1996-2002



Source: Federal Government Financial Integrated Administration System - Siafi, Special extraction produced by the Federal Data Processing Service - Serpro. Produced by: Indicators Coordination - Ministry of Science and Technology.

Note: Monetary values expressed in a thousand 2002 reais, updated by the General Price Index – Internal Supply (IGP-DI) (annual average) of the Getúlio Vargas Foundation (FGV).

Table 05

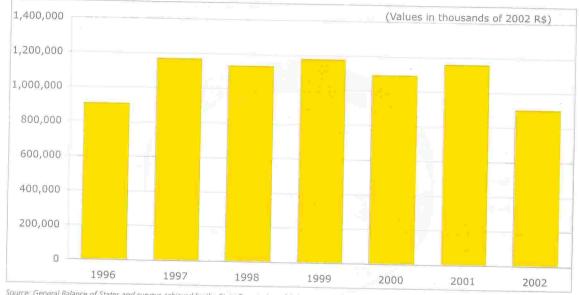
State government expenditures on research & development (R&D) by region, 1996-2002

				7 12 1		
Year	Total	North	Northeast	Southeast	South	Center-West
1996	901,785	1,373	20,316	570,283	309,787	27
1997	1,166,317	3,108	42,499	757,742	316,914	46,056
1998	1,130,885	4,355	24,133	743,061	319,711	39,622
1999	1,174,463	4,110	36,245	871,948	223,569	38,593
2000	1,091,463	8,873	45,396	932,597	102,874	1,722
2001	1,158,522	8,502	76,911	960,114	111,160	1,836
2002	900,406	9,199	62,709	775,856	50,589	2,054

Source: General Balance of States and surveys achieved by the State Secretariats of Science and Technology or similar institutions. Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: Monetary values expressed in thousands of 2002 reais, updated by the General Price Index - Internal Availability - IGP-DI - (annual average) of the Getülio Vargas Foundation (FGV). expenditures do not include, payment to inactive workers.

Graph 05 State government expenditures on research & development (R&D), 1996-2002

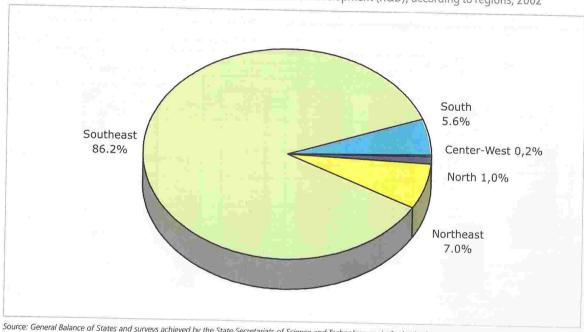


Source: General Balance of States and surveys achieved by the State Secretariats of Science and Technology or similar institutions. Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: Monetary values expressed in thousands of 2002 reais, updated by the General Price Index - Internal Availability - IGP-DI - (annual average) of the Getülio Vargas

Graph 06

Distribution of state government expenditures on research & development (R&D), according to regions, 2002



Source: General Balance of States and surveys achieved by the State Secretariats of Science and Technology or similar institutions. Produced by: Indicators Coordination - Ministry of Science and Technology.

Table 06Industrial companies expenditures on research and development (R&D), by activities, 2000

Extractive and transforming industries activities	Internal R&D activities	Acquisition of external R&D	Total	(%)
Total	3,741,572	s external R&D 572 630,739 094 6,739 478 624,000 ,237 76,566 ,768 135,680 ,637 52,071 ,094 38,394 ,960 20,394 ,631 38,606 ,270 2,545 ,363 31,373 ,978 89,417 ,060 18,391 ,227 27,059 ,821 3,638 ,585 13,179 ,292 3,152 ,411 12,357 ,921 3,116 ,223 5,205	4,372,311	100.0
Extractive industries	29,094	6,739	35,833	0.8
Transformation industries	3,712,478	624,000	4,336,478	99.2
Assembly of automotive vehicles, trailers and trucks manufacturing	472,237	76,566	548,803	12.6
Manufacturing of communication devices and equipments manufacturing	364,768	135,680	500,448	11.4
Oil refining	444,637	52,071	496,708	11.4
Chemicals s manufacturing	414,094	38,394	452,488	10.3
Machines and equipment manufacturing	341,960	20,394	362,354	8.3
Machines, devices and electrical materials manufacturing	260,631	38,606	299,237	6.8
Other transport equipment manufacturing	260,270	2,545	262,815	6.0
Food products manufacturing	218,363	31,373	249,736	5.7
Pharmaceutical products manufacturing	112,978	89,417	202,395	4.6
Office machines and computer equipment manufacturing	109,060	18,391	127,451	2.9
Rubber and plastic articles manufacturing	91,227	27,059	118,286	2.7
Iron and steel products manufacturing	106,821	3,638	110,459	2.5
Metal products manufacturing	60,585	13,179	73,764	1.7
Instrumentation and precision and optical instruments manufacturing	70,292	3,152	73,444	1.7
Non-metallic mineral products manufacturing	51,411	12,357	63,768	1.5
Paper and packages and other paper artifacts manufacturing	54,921	3,116	58,037	1.3
Fabrics manufacturing	45,223	5,205	50,428	1.2
Metallurgy of non-ferrous metals and casting	38,021	6,579	44,600	1.0
				(contin

(continue)

MCT - Ministry of Science and Technology NATIONAL SCIENCE & TECHNOLOGY INDICATORS 2002

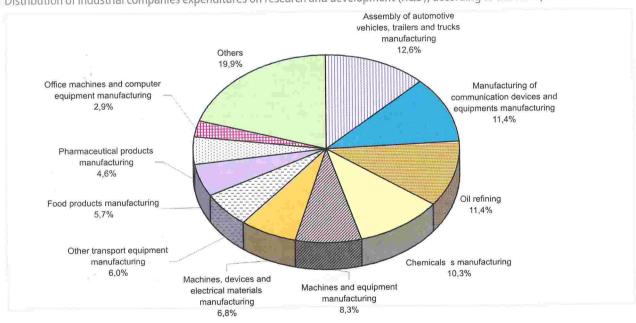
Table 06

Industrial companies expenditures on research and development (R&D), by activities, 2000 (conclusion)

Extractive and transforming industries activities	Internal R&D activities	Acquisition of external R&D	Total	(%)
Basic electronic material manufacturing	22,387	19,098	41.405	
Preparation of leathers and manufacturing of leather goods, travel articles and shoes	100-100-00	/000	41,485	0.9
Furniture manufacturing	33,976	-7,100	37,441	0.9
Pulp and other pastes for paper manufacturing manufacturing	21,741	3,731	25,472	0.6
	18,670	4,825	23,495	0.5
Tobacco products manufacturing	23,474	5.	23,474	0.5
Clothing and accessories manufacturing	22,063	1,228	23,291	1000
Diverse products manufacturing	19,588			0.5
Publishing, printing and copying recordings			21,809	0.5
Wood products manufacturing	10,362	8,488	18,850	0.4
Beverages manufacturing	11,974	2,308	14,282	0.3
	9,317	592	9,909	0.2
Coke, fuel alcohol and elaboration of nuclear fuels manufacturing	1,427	322	1,749	0.0
Source: Industrial Possarch as Tarker I.		022	1,113	0.0

Source: Industrial Research on Technological Innovation of 2000 (Pintec) of the Brazilian Institute of Geography and Statistics - IBGE Produced by: Indicators Coordination - Ministry of Science and Technology.

Graph 07 Distribution of industrial companies expenditures on research and development (R&D), according to activities, 2000



Fuente: Industrial Research on Technological Innovation (Pintec) of 2000 of the Brazilian Institute of Geography and Statistics (IBGE). Produced by: Indicators Coordination - Ministry of Science and Technology.

Table 07
Expenditures on Research and Development (R&D) - 2000-2002

Sectors	In millions of current R\$			In millions of current (1) PPP dollars (purchase power parity)			% of annual total			% in relation to GDP(2)		
	2000	2001	2002	2000	2001	2002	2000	2001	2002	2000	2001	2002
Total	10,969.67	444	***	12,452.88	1000		100.00			1.00	***	
Public expenditures	6,408.87	434	***	7,275.41	***		58.42			0.58	***	
Federal expenditures	4,393.67		***	4,987.74			40.05			0.40		***
Budget	2,518.37	3,003.99	3,017.14	2,858.88	3,216.58	3,096.57	22.96	***	100	0.23	0.25	0.22
Postgraduation	1,875.30	***	555	2,128.86	***	1978	17.10		(645)	0.17	0.23	
State expenditures	2,015.20	***	3000	2,287.67	***		18.37	***		0.18	***	223
Budget	871.30	1,020.68	900.41	989.11	1,092,91	924.11	7.94		333	0.08	0.09	0.07
Postgraduation	1,143.90		3970	1,298.57	***		10.43					0.07
Business Enterprise Expenditures	4,560.80			5,177.46	***		41.58	4500	1883	0.10	***	***
Companies	4,372.30	(8068)		4,963.48	***	1000	39.86	TARK.	744	0.42		***
Postgraduation	188.50	190000	919	213.99		200	1.72	Section		0.02	***	*,*,*)

Source: Federal Government Integrated Financial Administration System - Siafi. Special extraction produced by the Federal Data Processing Service - Serpro and Industrial Research on Technological Innovation - Pintec of the Brazilian Institute of Geography and Statistics - IBGE.

Produced by: Indicators Coordination - Ministry of Science and Technology.

Note: 1) PPP rate - 2000 = 0,880894427 ; 2001 = 0,933908533 ; 2002 = 0,974350459277222 ... information not available.

Table 08

National expenses on research and development (R&D), by financing sector and execution sector, 2000

			Total by			
	Sectors	Government	High Education	Business Enterprise	Non profit Private	execution sector
E	Government	3.309,7	***		7.0	3.309,7
e c	High education	3.019,2	188,5	94,6	83.5°	3.302,3
u i o n	Business Enterprise	8,1	0,0	4.277,7	***	4.285,8
	Non profit private	71,9		5.555:	900	71,9
otal	by financing sector	6.408,9	188,5	4.372,3	0,0	10.969,7

Source: Federal Government Integrated Financial Administration System - Siafi. Special extraction produced by the Federal Data Processing Service - Serpro) and Industrial Research on Technological Innovation - Pintec of the Brazilian Institute of Geography and Statistics - IBGE. Produced by: Indicators Coordination - Ministry of Science and Technology.

The expenses portion financed and executed by the companies refers to "domestic" expenses on research and development (R&D), as shown by the Industrial Research on Technological Innovation - Pintec of the Brazilian Institute of Geography and Statistics - IBGE. Higher Education includes the public and private sectors

... Unavailable information.

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Table 09

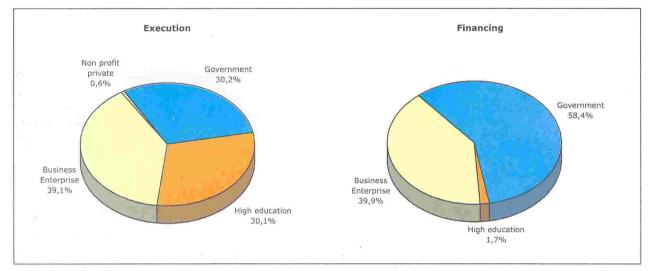
Percentage distribution of national expenses on research and development (R&D), by financing sector and according to execution sector, 2000

	=		Financing				
	Sectors	Government	High Education	Business Enterprise	Non profit Private	Total by execution sector	
E c u t i o	Government	30,2				30,2	
	High education	27,5	1,7	0,9		30,1	
	Business Enterprise	0,1	www.	39,0		39,1	
	Non profit private	0,6	73.0	***	15.5	0,6	
otal	by financing sector	58,4	1,7	39,9		100,0	

Source: Federal Government Integrated Financial Administration System - Siafi. Special extraction produced by the Federal Data Processing Service - Serpro) and Industrial Research on Technological Innovation - Pintec of the Brazilian Institute of Geography and Statistics - IBGE.
Produced by: Indicators Coordination - Ministry of Science and Technology.

Note: The expenses portion financed and executed by the companies refers to "domestic" expenses on research and development (R&D), as shown by the Industrial Research on Technological Innovation - Pintec of the Brazilian Institute of Geography and Statistics - IBGE. Higher Education includes the public and private sectors ... Unavailable information.

Graph 08Percentage distribution of national expenses on research and development (R&D), by financing sector and execution sector, 2000



Source: Federal Government Integrated Financial Administration System - Siafi. Special extraction produced by the Federal Data Processing Service - Serpro) and Industrial Research on Technological Innovation - Pintec of the Brazilian Institute of Geography and Statistics - IBGE.

Produced by: Indicators Coordination - Ministry of Science and Technology.

Note: The expenses portion financed and executed by the companies refers to "domestic" expenses on research and development (R&D), as shown by the Industrial Research on Technological Innovation - Pintec of the Brazilian Institute of Geography and Statistics - IBGE.

Higher Education includes the public and private sectors

Table 10

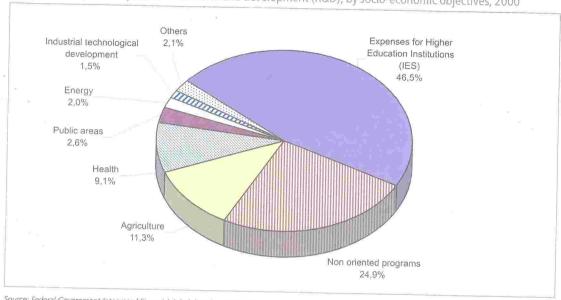
Public expenses on research and development (R&D), by socio-economic objectives, 2000⁽¹⁾

Socioeconomic Objectives	In millions of current R\$	Percentage	
Total	6.408,87		
Knowledge Advance	4.576,22	71,40	
Expenses for Higher Education Institutions (IES)	2.981,76	46,53	
Non oriented programs	1.594,46	24,88	
Agriculture	722,11	11,27	
Health	581,60	9,07	
Public areas	166,15	2,59	
Energy	131,29	2,05	
Industrial technological development	96,28	1,50	
Earth and atmosphere exploration	64,78	1,01	
Infra-structure	27,04	0,42	
Defense	26,46	0,41	
Environmental control and protection	13,06	0,20	
Social development and services	3,66	0,06	
Non specified	0,23	0,004	
		-/	

Source: Federal Government Integrated Financial Administration System (Siafi). Special extraction produced by the Federal Data Processing Service (Serpro). Produced by: Indicators Coordination - Ministry of Science and Technology.

Note: 1) Includes public resources applied to postgraduation.

Graph 09 Distribution of public expenses on research and development (R&D), by socio-economic objectives, 2000



Source: Federal Government Integrated Financial Administration System (Siafi), Special extraction produced by the Federal Data Processing Service (Serpro), Produced by: Indicators Coordination - Ministry of Science and Technology.

Note: estimated data

HUMAN RESOURCES

Table 11

Average years of study of the Working Age Population (10 years old or above), total and by region, 1981-2001

Year	Brazil	Mid-West Region	Northeast Region	North Region	Southeast Region	South Region
1981	3,89	3,89	2,58	4,37	4,55	4,23
1982	3,92	3,91	2,57	4,35	4,59	4,26
1983	4,06	4,08	2,70	4,48	4,73	4,40
1984	4,14	4,23	2,80	4,62	4,79	4,47
1985	4,24	4,32	2,85	4,76	4,91	4,59
1986	4,33	4,38	2,94	4,88	5,00	4,67
1987	4,40	4,55	3,01	4,87	5,06	4,78
1988	4,49	4,65	3,12	4,91	5,16	4,79
1989	4,55	4,74	3,19	5,00	5,19	4,90
1990	4,59	4,71	3,23	4,94	5,24	4,99
1992	4,87	5,08	3,49	4,85	5,53	5,36
1993	4,98	5,18	3,62	4,79	5,65	5,45
1995	5,17	5,32	3,74	5,06	5,87	5,67
1996	5,34	5,49	3,93	5,18	6,05	5,80
1997	5,43	5,65	3,99	5,23	6,15	5,90
1998	5,61	5,83	4,18	5,37	6,34	6,07
1999	5,75	5,94	4,33	5,65	6,46	6,24
2001	6,06	6,21	4,66	5,89	6,79	6,49

Source: National Household Sample Survey (Pesquisa Nacional por Amostra de Domicílios – PNAD). (microdata) of the () Brazilian Institute of Geography and Statistics (Instituto Brasileiro de Geografia e Estatística - IBGE).

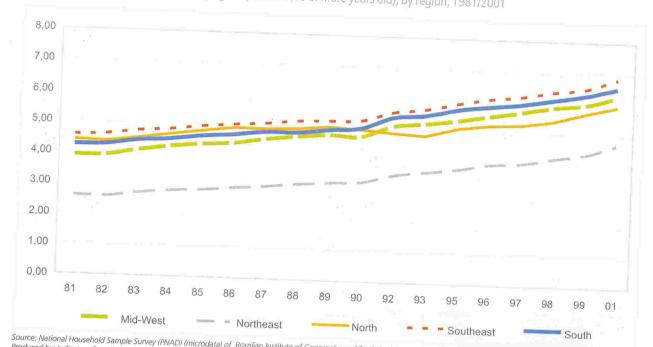
Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: not including the rural population of the States of Rondônia, Acre, Amazonas, Roraima, Pará and Amapá. In 1991, 1994 and 2000 the () National Household Sample Survey (PNAD) was not conducted.

From 1981 to 1990, the 9 to 11 years of study value was converted into 10 years of study, and 12 or more years was considered as 12 years of study. From 1992 to 2001, 15 or more years of study were considered as 15 years of study. For PNAD's results from 1992 to 1996, the new weights generated from IBGE's 1996 Population Census were used. For PNAD's results from 1999, the new weights generated from IBGE's 2000 Demographic Census were used.

Graph 10

Average years of study of the Working Age Population (10 or more years old), by region, 1981/2001



Source: National Household Sample Survey (PNAD) (microdata) of Brazilian Institute of Geography and Statistics (IBGE). Produced by: Indicators Coordination - Ministry of Science and Technology:

Table 12

Number of vacancies available for the college entrance exam, registrations in the college entrance exam, students admitted and enrollments in higher education through the college entrance exam, and higher education graduates, according to administrative responsibility, 1996-2002 (in thounsands)

						(III tiloulisant	
	1996	1997	1998	1999	2000	2001	2002
Total							
Vacancies	634	699	776	894	1.216	1.408	1.773
Registrations	2.548	2.712	2.858	3.344	4.040	4.260	4.984
Admitted students	514	574	651	744	898	1.037	1.205
Enrollments	1.869	1.946	2.126	2.370	2.694	3.031	3.480
Graduates	260	274	301	325	352	396	466
Public							
Vacancies	184	194	206	219	246	256	295
Registrations	1.385	1.426	1.591	1.806	2.179	2.224	2.627
Admitted students	166	182	196	210	233	245	280
Enrollments	735	759	805	832	887	939	1.052
Graduates	100	106	105	112	117	133	151
Federai							
Vacancies	84	89	91	100	120	124	124
Registrations	741	752	857	956	1.156	1.198	1.234
Admitted students	78	86	89	99	118	121	122
Enrollments	389	396	409	443	483	503	532
Graduates	50	51	53	59	59	66	71

(continue)

Table 12

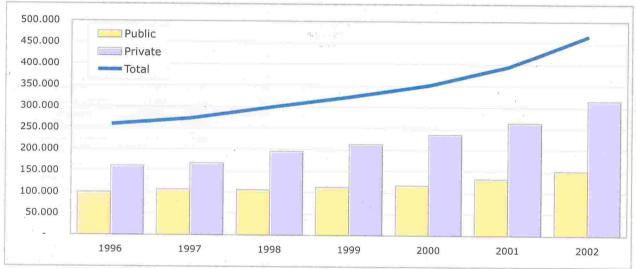
Number of vacancies available for the college entrance exam, registrations in the college entrance exam, students admitted and enrollments in higher education through the college entrance exam, and higher education graduates, according to administrative responsibility, 1996-2002 (coclusion)

						(in t	hounsands)
	1996	1997	1998	1999	2000	2001	2002
State							
Vacancies	64	64	71	85	96	102	132
Registrations	549	578	630	773	963	963	1.316
Admitted students	58	61	68	82	92	97	125
Enrollments	243	254	275	302	332	357	416
Graduates	35	39	41	44	47	55	64
Municipal		:				- 33	04
Vacancies	36	41	44	33	29	31	39
Registrations	95	96	104	77	60	63	78
Admitted students	30	35	39	29	24	26	33
Enrollments	103	110	121	87	72	79	104
Graduates	15	16	12	10	11	12	16
Private				350.400		14	
Vacancies	451	505	570	676	971	1.152	1.478
Registrations	1.163	1.286	1.267	1.538	1.861	2.036	
Admitted students	347	392	455	534	664	792	2.357
Enrollments	1.133	1.186	1.321	1.538			925
Graduates	161				1.807	2.092	2.428
Siddates ,	101	168	195	212	236	263	315

Source: National Institute for Educational Studies and Research. (Inep) (The Evolution of Higher Education - Graduation), 1980-1998. MEC-Inep, Brasilia: 2000. National Institute for Educational Studies and Research (Inep) (Statistical Synopsis of Higher Education). MEC-Inep, Brasilia: various years. Produced by: Indicators Coordination - Ministry of Science and Technology.

Graph 11

Graduates in higher education by administrative responsibility, 1980-2002



Source: National Institute for Educational Studies and Research. (Inep) (The Evolution of Higher Education - Graduation), 1980-1998. MEC-Inep, Brasilia: 2000. National Institute for Educational Studies and Research (Inep) (Statistical Synopsis of Higher Education). MEC-Inep, Brasilia: various years. Produced by: Indicators Coordination - Ministry of Science and Technology.

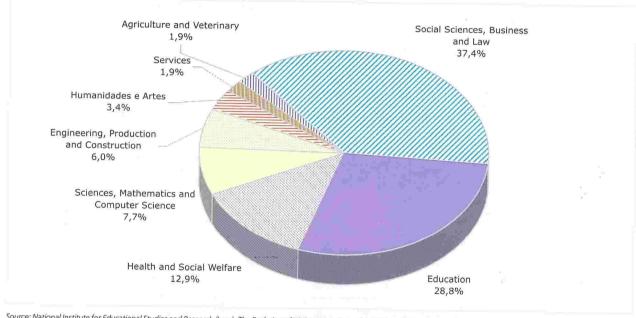
Table 13Higher education programs, graduates and registrations, by knowledge area, 1997-2002

	Number of Courses	Total	Education	Humanities and Arts	Social Sciences, Business and Law	Sciences, Mathematics and Computer Science	Engineering, Production and Construction	Agriculture and Veterinary	Health and Social Welfare	Services	(Basic / General Programs)
1997		6.132	506	991	1.856	1.347	335	207	814	72	
1997	Enrollment	1.945.615	124.759	186.519	859.423	262.503	187.081	48.870	261.182		4
	Graduates	274.384	26.442	29.958	111.214	37.072	20.457	,		13.949	1.329
	Number of Courses	6.950	545	1.098	2.073	1,564		5.663	42.042	1.536	
1998	Enrollment	2.125.958	143.631	203.786	928.226		374	227	950	113	6
	Graduates	300.761	29.885			288.213	198.057	53.678	289.682	19.815	870
	Number of Courses	8.726		30.678	124.860	40.538	21.287	6.107	45.327	2.079	
1999	Enrollment		717	1.347	2.585	1.912	757	260	1.124	24	
	Graduates	2.342.689	171.194	231.029	1.019.135	320.610	215.579	58.848	322.727	3.567	-
	Number of Courses	324.734	82.058	10.756	129.279	27.244	22.873	6.775	42.693	3.056	-
2000		10.585	3.410	478	2.937	1.162	900	276	1.142		
2000	Enrollment	2.694.245	584.664	88.559	1.122.142	233.726	234.497	63.260		280	(2)
	Graduates	352.307	91.091	11.434	139.947	28.882	24.165		323.196	44.201	-
	Number of Courses	12.155	3.809	563	3.405	1.380		7.236	45.900	3.652	
2001	Enrollment	3.030.754	653.813	99.926			995	298	1.320	385	-
	Graduates	395.988	109.048		1.265.861	262.207	254.398	67.533	363.466	61.980	1.570
	Number of Courses	14.379		13.399	151.540	31.201	25.310	7.913	51.849	5.728	
2002	Enrollment		4.675	673	3.899	1.642	1.115	335	1.575	62	403
1000 O. T.		3.479.913	757.890	114.870	1.448.445	299.530	279.716	73.058	424.383	80,707	1.314
	Graduates	466.260	134.204	15.877	174.316	35.670	28.024	8,780	60.363	9.026	1.314

Source: National Institute for Educational Studies and Research (Inep). The Evolution of Higher Education - Graduation: 1989-1998. MEC/INEP, Brasilia: 2000. p National Institute for Educational Produced by: Indicators Coordination - Ministry of Science and Technology.

Note: In the 2000 Higher Education Census, the Ministry of Education used a classification adapted for Brazil derived from the proposal developed by Eurostat/OCDE/UNESCO, which details qualification and training areas within the International Standard Classification of Education - ISCED structure. This option was utilized to make Brazilian higher education statistics to the characteristics and range of national higher education programs. The adoption of this new classification resulted in a break in the education statistics shown by knowledge areas, graduate statistics in the areas of the new classification.

Graph 12 Percentage distribution of higher education graduates by primary knowledge areas, 2002



Source: National Institute for Educational Studies and Research (Inep). The Evolution of Higher Education - Graduation: 1989-1998. MEC-Inep, Brasilia: 2000. National Institute for Educational Studies and Research (Inep). Statistical Synopsis of Higher Education - Graduation. 1999. MEC-Inep, Brasilia: 2000. Produced by: Indicators Coordination - Ministry of Science and Technology.

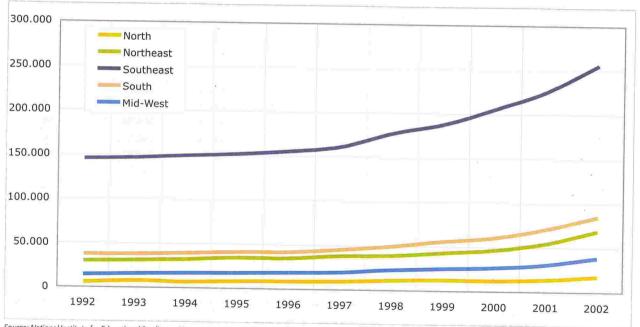
Table 14 Higher education graduates by regions, 1992-2002

Year	Brazil	North	Northeast	Southeast	South	Mid-West
1992	234.288	6.291	30.185	145.224	37.813	14.775
1993	240.269	8.101	30.930	146.862	38.173	16.203
1994	245.887	7.267	32.442	149.583	39.655	16.940
1995	254.401	8.437	34.940	151.952	41.352	17.720
1996	260.224	8.856	34.845	155.614	42.147	18.762
1997	274.384	9.542	38.196	161.348	45.453	19.845
1998	300.761	11.480	39.392	177.104	49.723	23.062
1999	324.734	12.477	42.916	188.114	55.877	25.350
2000	352.305	12.145	46.860	205.661	60.762	26.877
2001	395.988	13.895	54.771	225.851	70.828	30.643
2002	466.260	17.765	68.824	255.980	84.960	38.731

Source: National Institute for Educational Studies and Research (Inep). The Evolution of Higher Education - Graduation: 1989-1998. MEC-Inep, Brasilia: 2000. National Institute for Educational Studies and Research (Inep) Statistical Synopsis of Higher Education - Graduation. 1999. MEC-Inep, Brasilia: 2000.

Produced by: Indicators Coordination - Ministry of Science and Technology.

Graph 13 Graduates in Higher Education by Region, 1992-2002



Source: National Institute for Educational Studies and Research (Inep). The Evolution of Higher Education - Graduation: 1989-1998. MEC-Inep, Brasilia: 2000. National Institute for Educational Studies and Research (Inep) Statistical Synopsis of Higher Education - Graduation. 1999. MEC-Inep, Brasilia: 2000. Produced by: Indicators Coordination - Ministry of Science and Technology.

Table 15 Number of new students, enrolled students, and graduates in master's and Ph.D. degree programs, 1987-2002

Year	New stu	dents	Enrolled St Decen		Degreed	Students
	Masters Degree	Doctoral Degree	Masters Degree	Doctoral Degree	Masters Degree	Doctoral Degree
1987	9.681	1.886	30.102	8.182	3.818	932
1988	11.373	2.165	31.575	8.515	3.965	990
1989	11.391	2.473	33.273	9.398	4.797	1.139
1990	12.162	3.080	36.502	10.923	5.579	1.410
1991	12.172	3.865	37.205	12.015	6.772	1.750
1992	12.061	3.518	37.412	13.682	7.272	1.759
1993	12.816	4.191	38.265	15.569	4.557	1.875
1994	15.093	4.957	40.027	17.361	7.550	2.031
1995	15.995	5.110	43.121	19.492	8.982	2,497
1996	15.130	4.735	41.928	20.924	9.602	2.949
1997	16.047	5.742	44.015	22.935	10.783	3.497
1998	19.815	6.744	50.816	26.828	12.681	3.949
1999	23.837	7.903	57.044	29.998	15.380	4.853
2000	28.586	8.444	63.614	33.004	18.373	5.335
2001	27.845	9.013	64.906	35.102	19.986	6.042
2002	29.505	9.833	65.044	37.400	23.421	6.843

Graph 14Individuals with PhD and Masters Degrees, 1987-2002

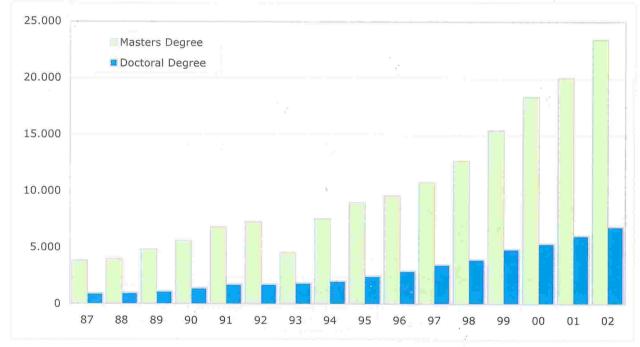
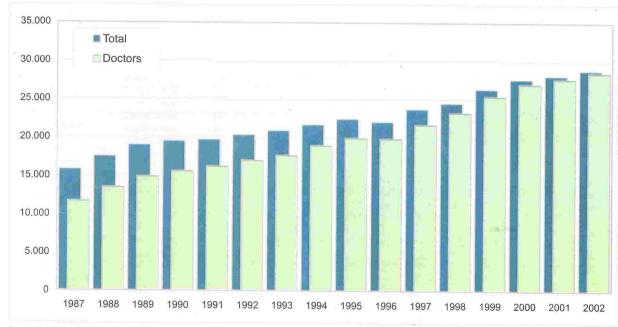


Table 16 Programs and permanent teachers in postgraduation programs, 1987-2002

Year	Number of	Courses	Permanent to	eachers(1)
rear	Masters Degree	Doctoral Degree	Total	Doctors
1987	861	385		
1988	899		15.752	11.673
1989	936	402	17.499	13.488
1990	964	430	18.967	14.885
1991		450	19.444	15.567
1992	982	468	19.645	16.206
1993	1.018	502	20.279	16.962
1994	1.039	524	20.836	17.640
1995	1.119	594	21.589	18.911
1996	1.159	616	22.384	19.890
	1.186	629	21.994	19.801
1997	1.249	658	23.657	21.628
1998	1.291	695	24,423	
1999	1.406	752	26.254	23.236
2000	1.490	821	27.555	25.367
2001	1.548	857		26.945
2002	1.683		28.013	27.637
	e Coordination of Improvement	917	28.703	28.424

Notes: 1) From 1997 on, permanent teachers began to be considered as those dedicating at least 30% of their workload to postgraduation programs.

Graph 15Total number of permanent teachers with Ph.D.s in postgraduation programs, 1987-2002

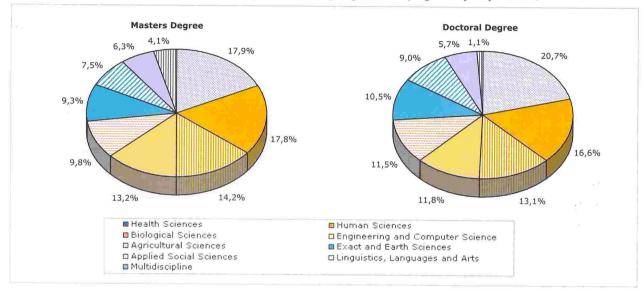


Notes: 1) From 1997 on, permanent teachers began to be considered as those dedicating at least 30% of their workload to postgraduation programs.

Table 17 Graduated from postgraduation programs, by knowledge areas, 1992-2002

Subject areas		1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Total	Masters Degree	7.272	7.557	7.546	8.982	9.602	10.783	12.681	15.346	18.373		77 200,000
	Doctoral Degree	1.759	1.875	2.027	2,497	2.949	3.497	3.949	13200.09	District Section .	19.986	23.421
Exact and Earth	Masters Degree	968	993	979	1.122	1.103			4.851	5.335	6.042	6.843
Sciences	Doctoral Degree	. 303	322	328	420		1.245	1.507	1.598	1.780	1.939	2.17
Dialast de la	Masters Degree	632	676			461	518	542	648	727	788	719
Biological Sciences	Doctoral Degree			550E5W	000	772	886	1.135	1.286	1.509	1.554	1.745
Engineering and		- 322	252	271	365	391	450	517	600	667	779	894
Computer Science	Masters Degree	1.148	1.262	1.237	1.383	1.479	1.745	2.059	2.443	2.666	2.706	3.090
	Doctoral Degree	171	244	254	304	410	479	525	671	705	765	806
Health Sciences	Masters Degree	983	988	1.067	1.233	1.368	1.638	1.948	2.430	2.933		
	Doctoral Degree	324	352	380	489	604	666	791			2.844	3.331
Agricultural Sciences	Masters Degree	882	944	923	1.154	1,222	1.294		1.055	1.038	1.105	1.419
	Doctoral Degree	145	169	197	244			1.490	1.755	1.979	2.139	2.295
Applied Co. 1. L.C.	Masters Degree	773	838	757		312	369	456	490	550	720	785
Applied Social Sciences	Doctoral Degree	129	i de la composition della comp		934	1.020	1.201	1.407	2.030	2.791	3.343	4.184
			145	188	192	186	192	281	336	441	476	614
Human Sciences	Masters Degree	1.464	1.375	1.492	1.792	1.871	1.975	2.159	2.485	3.055	3.420	4.172
MANAGE TO ANALYSIS OF THE	Doctoral Degree	266	279	262	341	435	618	653	756	892	1.025	1.139
Linguistics, Languages and Arts	Masters Degree	406	458	396	529	675	661	716	856	1.084		
and Arts	Doctoral Degree	99	111	145	137	147	197	167	240	257	1.290	1.477
Multidiscipline	Masters Degree	16	23	30	27	92	138				324	393
	Doctoral Degree		1	2	5	3		260	463	576	751	952
surce: Foundation for the Co.	17 7 27				Э	- 3	8	17	55	58	60	74

Graph 16 Distribution of the number of students who have graduated from postgraduation programs by subject areas, 2002

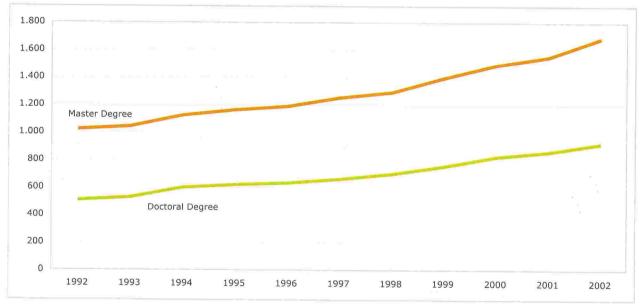


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Table 18Master and doctoral programs, by main areas of knowledge, 1992-2002

Subject areas		1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Total	Masters Degree	1.018	1.039	1.119	1.159	1.186	1.249	1.291	1.395	1.490	1.548	1.683
	Doctoral Degree	502	524	594	616	629	658	695	752	821	857	917
Exact and Earth Sciences	Masters Degree	133	134	141	147	153	160	160	173	181	187	194
	Doctoral Degree	81	82	86	90	91	94	95	104	109	117	
Biological Sciences	Masters Degree	109	111	120	123	123	126	135	139	143	153	118
	Doctoral Degree	61	67	79	81	81	84	89	94	100	106	160
Engineering and	Masters Degree	105	109	119	125	126	138	147	158	166	183	113
Computer Science	Doctoral Degree	53	55	58	61	61	63	65	74	85		201
Health Sciences	Masters Degree	243	247	270	273	275	284	298	306	328	91 293	97
	Doctoral Degree	147	149	172	174	176	183	195	197	212		321
Agricultural Sciences	Masters Degree	130	134	137	140	145	155	159	167	174	200	214
	Doctoral Degree	48	49	53	55	58	64	66	77	88	176	182
Applied Social Sciences	Masters Degree	85	85	91	100	100	105	111	130	155	97	106
	Doctoral Degree	25	28	31	34	33	36	42	50	56	170 62	196
Human Sciences	Masters Degree	150	152	163	167	166	174	177	196	206		66
	Doctoral Degree	57	59	73	76	82	83	89	96	104	227	244
Linguistics, Languages	Masters Degree	59	62	65	65	66	68	70	76	80	112	125
and Arts	Doctoral Degree	30	34	35	36	36	39	44	47		86	94
Multidiscipline	Masters Degree	4	5	13	19	32	39	34	50	51	53	54
	Doctoral Degree		1	7	9	11	12	10	13	57 16	73 19	91 24

Graph 17 Master and doctoral programs, 1992-2002



MCT - Ministry of Science and Technology NATIONAL SCIENCE & TECHNOLOGY INDICATORS 2002

Table 19

Brazil

Growth of Master and Doctoral programs, 5 year increments, 1960/2000

	1960	1965	1970	1975	1980	1985	1990	1995	2000
Masters Degree	1	32	159	436	652	748	942	1.159	1.490
Doctoral Degree	0								
Doctoral Degree	0	9	53	147	244	315	445	616	821

Graph 18Growth of Master's and Ph.D. degree programs, every 5 years, 1965/2000

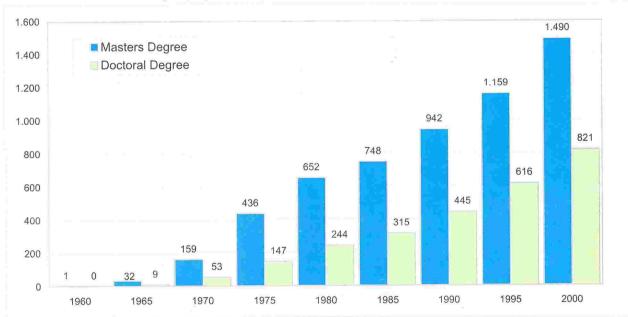


Table 20

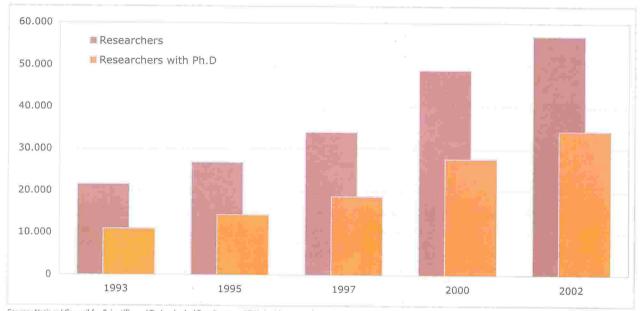
Institutions, groups, researchers and researchers with Ph.D 1993/2002

	1993	1995	1997	2000	2002
Institutions	99	158	181	224	268
Groups	4.402	7.271	8.632	11.760	15.158
Researchers (R)	21.541	26.799	34.040	48.781	56.891
Ph.D (D)	10.994	14.308	18.724	27.662	34.349
(D) / (R) in %	51,04	53,39	55,01	56,71	60,38

Source: National Council for Scientific and Technological Development (CNPq) - Directory of Research Groups - 2002 Census. Produced by: Indicators Coordination - Ministry of Science and Technology.

Note: A significant degree of the observed growth tendency is due to the increase in the number of institutions included in the survey and the survey coverage rate in the institutions.

Graph 19 Researchers and researchers with Ph.D 1993/2002



Source: National Council for Scientific and Technological Development (CNPq) - Directory of Research Groups - 2002 Census. Produced by: Indicators Coordination - Ministry of Science and Technology.

Table 21

Economically Active Population (PEA) and the employed population, by education level, 1992-2001

	1992	1993	1995	1996	1997	1998	1999	2001
PEA	72.959.053	73.985.573	77.393.571	76.419.764	78.750.476	80.508.277	83.043.419	84.725.701
Non educated	7.391.488	7.198.661	6.955.320	6.804.654	6.683.171	6.143.546	6.073.413	5.244.888
Up to Elementary education concluded	48.074.703	48.330.658	49.891.481	47.681.178	48.477.675	48.653.847	49.373.895	47.609.391
Up to non concluded higher education	13.675.070	14.429.036	16.049.468	17.355.059	18.653.857	20.575.613	22,282,792	26.070.215
Higher education concluded	3.672.903	3.875.963	4.339.279	4.388.310	4.731.549	4.900.087	5.083.373	5.516.927
Masters or doctoral degree concluded	144.888	151.256	158.024	190.563	204.223	235.184	229.947	284.281
Employed	68.189.462	69.402.015	72.680.903	71.105.554	72.592.087	73.259.492	75.033.046	76.801.992
Non educated	7.174.075	7.016.073	6.747.689	6.581.187	6.429.208	5.891.680	5.817.133	5.008.747
Up to Elementary education concluded	44.834.899	45.261.686	46.784.472	44.232.232	44.650.235	44.332.871	44.865.334	43.337.205
Up to non concluded higher education	12.458.522	13.200.579	14.756.393	15.843.657	16.732.565	18.078.578	19.250.256	22.861.581
Higher education concluded	3.578.843	3.773.010	4.236.401	4.260.151	4.581.098	4,726,640	4.873.190	5.316.155
Masters or doctoral degree concluded	143.123	150.667	155.948	188.327	198.982	229,725	227.132	278.305

Source: National Household Sample Survey (PNAD) (microdata) of the Brazilian Institute of Geography and Statistics (IBGE). Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: not including the rural population of the States of Rondônia, Acre, Amazonas, Roraima, Pará and Amapa In 1994 and 2000 the National Household Sample Survey (PNAD) was not

For PNAD's results from 1992 to 1996, the new values generated from IBGE's 1996 Population Census were used.
For the expansion of PNAD's 1999 results the new values generated from the IBGE's 2000 Demographic Census were used.

The values were corrected by IBGE's population projections for July 1.

Graph 20 Individuals achieving Master's or Ph.D. degrees by employment condition, 1992-2001



Source: National Household Sample Survey (PNAD) (microdata) of the Brazilian Institute of Geography and Statistics (IBGE). Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: not including the rural population of the States of Rondônia, Acre, Amazonas, Roraima, Pará and Amapá In 1994 and 2000 the National Household Sample Survey (PNAD) was not conducted.

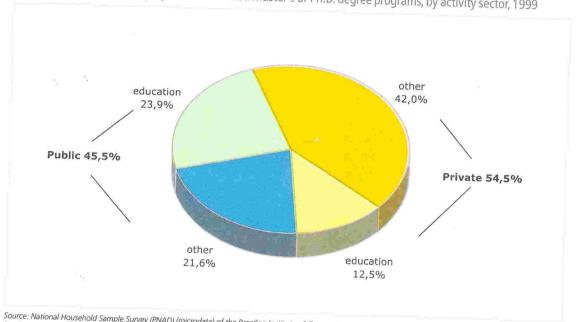
Table 22Percentage distribution of formally employed who attended masters or PhD degree programs, by activity sector, 1992/1999

	1992	1993	1995	1996	1997	1998	1999
Total	100,0	100,0	100,0	100,0	100,0	100,0	100,0
Private	49,3	47,1	52,9	52,0	52,5	58,3	54,5
other	37,8	38,4	42,4	39,4	40,0	44,3	42,0
education	11,4	8,6	10,5	12,6	12,6	14,0	12,5
Public	50,7	52,9	47,1	48,0	47,5	41,7	45,5
other	22,7	24,5	18,6	22,7	24,3	21,3	21,6
education	28,1	28,4	28,5	25,4	23,2	20,5	23,9

Source: National Household Sample Survey (PNAD) (microdata) of the Brazilian Institute of Geography and Statistics (IBGE).
Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes not including the rural population of the States of Rondônia. Acre, Amazonas, Roraima, Pará and Amapá. In 1994, the National Household Sample Survey (PNAD) was not conducted. For PNAD's results from 1992 to 1996, the new values generated from IBGE's 1996 Population Census were used.

Graph 21 Distribution of formally employed who attended Master's or Ph.D. degree programs, by activity sector, 1999



Source: National Household Sample Survey (PNAD) (microdata) of the Brazilian Institute of Geography and Statistics (IBGE).
Produced by: Indicators Coordination - Ministry of Science and Technology.

Table 23

Number of people involved in research and development (R&D) by institutional sector and education level, 2000

	Sectors					
Category	Government	Higher Education	Companies	Private non- profit	Total	
Total	7.438	136,309	64.391	481	208.619	
Personnel with higher education and	4.736	100.096	29.086	412	134.330	
Postgraduate degrees	4.094	42.022	4.006	287	50.409	
Undergrad degrees	642	2.376	25.080	125	28.223	
Postgraduation students	***	55.698			55,698	
Ph.D. degrees	497	33.004 (1)		****		
Master's degrees		20.691	22.	16,574	33.004	
Improvement/specialization			(444)		20.691	
	1646	2.003	(5)44	***	2.003	
High School Level		23.632 (2)	23.566		47.198	
Others	2.702 (3)	12.581 ⁽³⁾	11.739	69 ⁽³⁾	27.091	

Sources: for companies: Industrial Research on Technological Innovation (Pintec) of 2000 from the Brazilian Institute of Geography and Statistics(IBGE), for doctorate students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes), and, for the remaining: directory of Research Groups in Brazil (DGP), 2000 Census of the Statistics and Information Consultancy(AEI) of the National Council for Scientific and Technological Development (CNPq). Produced by: Indicators Coordination- Ministry of Science and Technology.

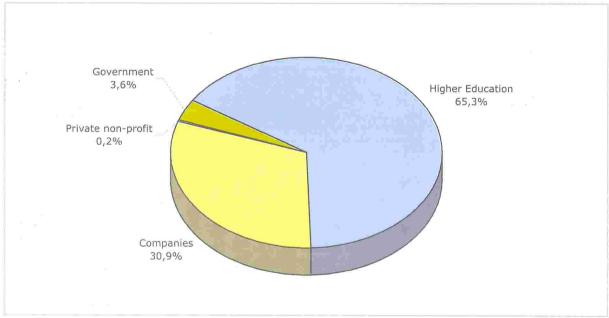
Notes: Double counting may occur because it is possible that one person is involved in research and development (R&D) in more than one sector; excluding researchers and students not indicating their maximum degrees and training levels, respectively;

1) existing Ph.D. students enrolled at the end of the year;

2) including students with degrees registered with the Directory of Research Groups (DGP);

2) including students with degrees registered with the Directory of Research Groups (DGP).
3) including personnel of different levels of education conducting activities of a technical nature registered with the Directory of Research Groups (DGP).

Graph 22Percentage of people involved in research and development (R&D), by institutional sector, 2000



Sources: for companies: Industrial Research on Technological Innovation (Pintec) of 2000 from the Brazilian Institute of Geography and Statistics(IBGE), for doctorate students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes); and, for the remaining: directory of Research Groups in Brazil (DGP), 2000 Census of the Statistics and Information Consultancy(AEI) of the National Council for Scientific and Technological Development (CNPq).

Produced by: Indicators Coordination- Ministry of Science and Technology.

Notes: Double counting may occur because it is possible that one person is involved in research and development (R&D) in more than one sector, researchers not indicating their maximum degree and students not indicating their training levels with the Directory of Research Groups in Brazil (DGP) have been excluded.

Table 24

Number of researchers and support personnel involved in research and development (R&D) by institutional sector and category, 2000

Category					
	Government	Higher Education	Companies	Private non- profit	Total
Total	7.438	136.309	64.391	481	208.619
Researchers	4.736	77.402 ⁽¹⁾	15.989	(2) 412	98.539
Support personnel and others	2.702	58.907	48.402	(3) 69	110.080
Percentage of researchers	4,81	78,55	16,23	0,42	100,00

Sources: for companies: Industrial Research on Technological Innovation (Pintec) of 2000 from the Brazilian Institute of Geography and Statistics (IBGE); for Ph.D. students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) and, for the remaining: directory of Research Groups in Brazil (DGP) 2000 Census of the Statistics and Information Consultancy (AEI) of the National Council for Scientific and Technological Development (CNPq). Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: Double counting may occur because it is possible that one person is involved in research and development (R&D) in more than one sector;

Excludes researchers and students not indicating their maximum degrees and training levels, respectively;

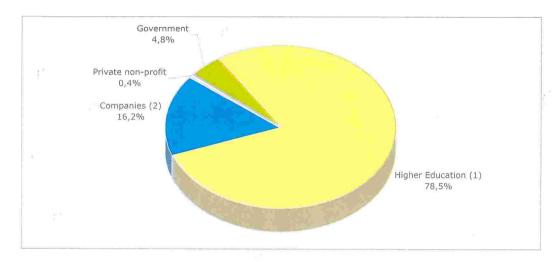
Excludes researchers and suderns not multaning trien maximum degrees and daining levels, respectively,

1) including researchers registered with the Directory of Research Groups (Diretório dos Grupos de Pesquisa – DGP) and existing Ph.D. students enrolled at the end of the year according to the Manual Frascati recommendation;

2) people with higher education employed exclusively in internal research and development (R&D) activities;

3) people with higher education and high school degrees employed in internal research and development (R&D) activities for a partial period, plus the people with other education levels;

Graph 23
Researchers involved in research and development (R&D) by institutional sector and category, 2000



Sources: for companies: Industrial Research on Technological Innovation (Pintec) of 2000 from the Brazilian Institute of Geography and Statistics (IBGE); for Ph.D. students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) and, for the remaining: directory of Research Groups in Brazil (DGP) 2000 Census of the Statistics and Information Consultancy (AEI) of the National Council for Scientific and Technological Development (CNPq).

Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: Double counting may occur because it is possible that one person is involved in research and development (R&D) in more than one sector; Excludes researchers and students not indicating their maximum degrees and training levels, respectively;

- 1) includes researchers registered with the Directory of Research Groups (Diretório dos Grupos de Pesquisa DGP) and existing Ph.D. students enrolled at the end of the year, according to the Manual Frascati recommendation;
- 2) people with higher education employed exclusively in internal research and development (R&D) activities;

Table 25

People involved in equivalent to full time research and development (R&D), by institutional sector and education level, 2000

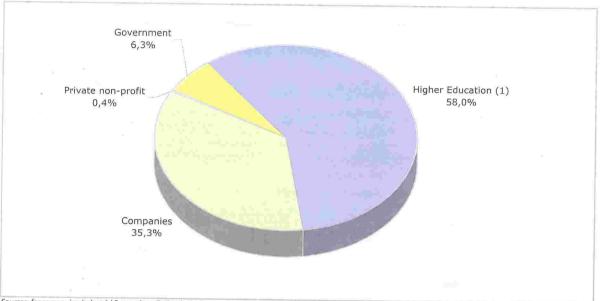
× 9	Sectors					
Category	Government	Higher Education	Companies	Private non- profit	Total	
Total	7.438	68.155	41.467	481	117.541	
Personnel with higher education and	4.736	50.048	20.114	412	75.310	
Postgraduate degrees	4.094	21.011	2.953	287	28.345	
Undergrad degrees	642	1.188	17.161	125	19.116	
Postgraduation students	8000	27.849	See.	***	27.849	
Ph.D. degrees		16.502 ⁽¹⁾	3.0	340	16.502	
Master's degrees	Track	10.346	***		10.346	
Improvement/specialization	1,632	1.002	***	386	1.002	
High School Level	,111	11.816 ⁽²⁾	14.893		26.709	
Others	2.702 (3)	6.291 ⁽³⁾	6,460	69 ⁽³⁾	15.522	

Sources: for companies: Industrial Research on Technological Innovation (Pintec) of 2000 from the Brazilian Institute of Geography and Statistics(IBGE), for doctorate students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes); and, for the remaining: directory of Research Groups in Brazil (DGP), 2000 Census of the Statistics and Information Consultancy(AEI) of the National Council for Scientific and Technological Development (CNPq). Produced by: Indicators Coordination- Ministry of Science and Technology.

Notes: Double counting may occur because it is possible that one person is involved in research and development (R&D) in more than one sector; Excludes researchers and students not indicating their maximum degrees and training levels, respectively;

- 1) existing enrolled Ph.D. students at the end of the year;
- 2) including undergrad students registered with the Directory of Research Groups (Diretório dos Grupos de Pesquisa DGP);
- 3) including people of different education levels conducting activity of technical nature and registered with the Directory of Research Groups (DGP).
- In calculating full time equivalence, the following criteria were adopted:
- i) people from government and private sector non profit institutions: exclusive dedication to research and development (R&D) activities;
- ii) people from the higher education teaching sector: 50% of their time dedicated to research and development (R&D);
- iii) people from companies: the results of the Industrial Research on Technological Innovation (Pesquisa Industrial de Inovação Tecnológica Pintec) were used, using the value of number of people with exclusive dedication and people with partial dedication and weighed by the average percentage of dedication.

Graph 24 People involved in full time research and development (R&D) by institutional sector, 2000



Sources: for companies: Industrial Research on Technological Innovation (Pintec) of 2000 from the Brazilian Institute of Geography and Statistics(IBGE), for doctorate students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes); and, for the remaining: directory of Research Groups in Brazil (DGP), 2000 Census of the Statistics and Information Consultancy(AEI) of the National Council for Scientific and Technological Development (CNPq). Produced by: Indicators Coordination - Ministry of Science and Technology

Double counting may occur because it is possible that one person is involved in research and development (R&D) in more than one sector; excluding researchers and students not informing their maximum degree and training level with the Directory of Research Groups in Brazil (Diretorio dos Grupos de Pesquisa no Brasil

1) students registered with the (Directory of Research Groups in Brazil (Diretório dos Grupos de Pesquisa no Brasil – DGP) were put in the Higher Education Teaching sector.

Researchers and support personnel involved full time in research and development (R&D), by institutional sector and category, 2000

HERE I	- <u>}</u> - <u>des - s- n</u>				
Category	Government	Higher Education	Companies	Private non- profit	Total
Total	7.438	68.155 ⁽¹⁾	41.467	481	117.541
Researchers	4.736	38.701	15.989	(2) 412	59.838
Support personnel and others	2.702	29.454	25.478	(3) 69	57.703
Percentage of researchers	7,91	64,68	26,72	0,69	100,00

Sources: for companies: Industrial Research on Technological Innovation (Pintec) of 2000 from the Brazilian Institute of Geography and Statistics (IBGE); for Ph.D. students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) and, for the remaining: directory of Research Groups in Brazil (DGP) 2000 Census of the Statistics and Information Consultancy (AEI) of the National Council for Scientific and Technological Development (CNPq).

Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: Double counting may occur because it is possible that one person is involved in research and development (R&D) in more than one sector; excludes researchers and students not indicating their maximum degrees and training levels, respectively;

1) existing enrolled Ph.D. students at the end of the year;

2) including undergrad students registered with the Directory of Research Groups; (DGP).

3) including people of different education levels conducting activity of a technical nature and registered with the Directory of Research Groups (DGP).

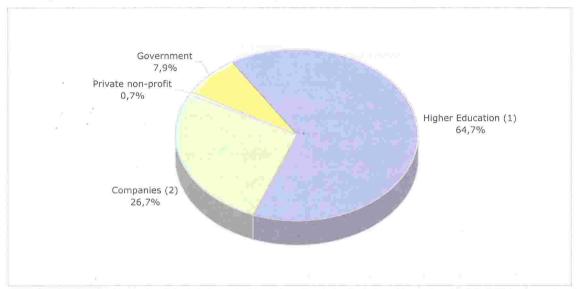
In calculating full time equivalence, the following criteria were adopted:

i) people from government and private sector non profit institutions: exclusive dedication to research and development (R&D) activities;

ii) people from the higher education teaching sector: 50% of their time dedicated to research and development (R&D);

iii)) people from companies: the results of the Industrial Research on Technological Innovation(Pesquisa Industrial de Inovação Tecnológica – Pintec) were used, using the value of number of people with exclusive dedication and people with partial dedication and weighed by the average percentage of dedication.

Graph 25 Percentage of researchers involved full time in research and development (R&D), by institutional sector, 2000



Sources: for companies: Industrial Research on Technological Innovation (Pintec) of 2000 from the Brazilian Institute of Geography and Statistics (IBGE); for Ph.D. students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) and, for the remaining: directory of Research Groups in Brazil (DGP) 2000 Census of the Statistics and Information Consultancy (AEI) of the National Council for Scientific and Technological Development (CNPg) Produced by: Indicators Coordination - Ministry of Science and Technology.

Double counting may occur because it is possible that one person is involved in research and development (R&D) in more than one sector; Excludes researchers and students not indicating their maximum degrees and training levels, with the Directory of Research Groups in Brazil (DGP); 1) students registered with the Directory Group of Research (Diretório dos Grupos de Pesquisa no Brasil – DGP)were included in the Higher Education Teaching sector. 2) people employed exclusively in internal research and development (R&D) activities with higher education level.

Table 27

People with higher education, by different categories, 1992/1999

Categories	1992	1993	1995	1996	1997	1998	1999
Total	4.215	4.458	4.966	5.108	5.466	5.720	5.970
Employed	3.556	3.749	4.196	4.249	4.565	4.733	4.865
Nucleus (1)	2.529	2.704	2.984	3.014	3.131	3.360	3.411
No-nucleus (2)	1.028	1.044	1.212	1.235	1.434	1.373	1.454
Unemployed	92	99	100	125	149	171	203
Inactive	568	610	669	734	752	816	902
Participation rate - percentage (3)	86,5	86,3	86,5	85,6	86,2	85,7	84,9
Unemployment rate - percentage (4)	2,5	2,6	2,3	2,8	3,2	3,5	4,0

Source: National Household Sample Survey (PNAD) microdata of the Brazilian Institute of Geography and Statistics (IBGE) various years. Produced by: Indicators Coordination - Ministry of Science and Technology.

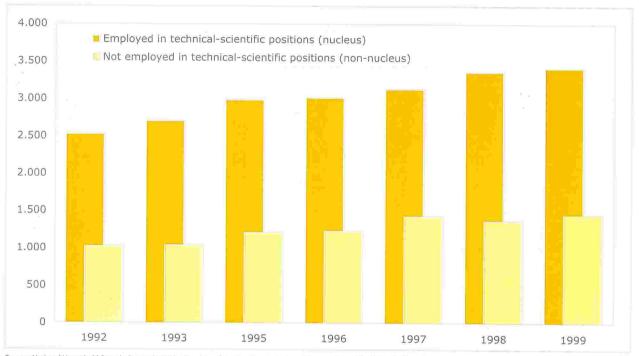
Notes: In 1994 and 2000 the National Household Sample Survey (PNAD) was not conducted.

1) nucleus: people with higher education employed in technical-scientific positions (RHCTn);

2) no-nucleus: people with higher education not employed in technical-scientific positions;
3) participation rate: total of people with higher education level in relation to the economically active population (PEA), with higher education level; and

4) unemployment rate: total of people with higher education who looked for a job in the reference week compared to the economically active population with higher education.

Graph 26 People employed with higher education, whether in technical-scientific positions or not, 1992/1999



Source: National Household Sample Survey (PNAD) microdata of the Brazilian Institute of Geography and Statistics (IBGE) various years. Produced by: Indicators Coordination - Ministry of Science and Technology.

EDUCATION AND RESEARCH SCHOLARSHIPS

Table 28 Master's and Ph.D. degree scholarships in the country financed by federal agencies, 1997-2002

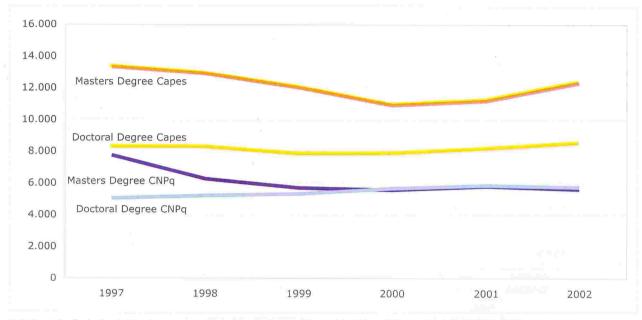
	Tota	al	Саре	es	CNPq	(1)
Years	Masters Degree	Doctoral Degree	Masters Degree	Doctoral Degree	Masters Degree	Doctoral Degree
1997	21.113	13.291	13.349	8.258	7.764	5.033
1998	19.153	13.449	12.897	8.244	6.256	5.205
1999	17.703	13.137	12.010	7.810	5.693	5.327
2000	16.478	13.497	10.906	7.839	5.572	5.658
2001	16.974	13.949	11.176	8.107	5.798	5.842
2002	17.896	14.209	12.294	8.469	5.602	5.740

Fonte: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) of the Ministry of Education (MEC) and the National Council for Scientific and Technological Development (CNPq) of the Ministry of Science and Technology (MCT), Produced by: Indicators Coordination - Ministry of Science and Technology.

Each scholarship is equivalent to 12 monthly rates paid during the year, for one or more scholarship holder; in CAPES from 1997 to 1999, this includes PIDCT scholarship grants granted and not paid.

Graph 27

Master's and Ph.D. degree scholarships in the country financed by federal agencies, 1997-2002



Fonte: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) of the Ministry of Education (MEC) and the National Council for Scientific and Technological Development (CNPq) of the Ministry of Science and Technology (MCT).

Produced by: Indicators Coordination - Ministry of Science and Technology.

Table 29 Scholarships abroad financed by federal agencies, by modality, 1996-2000

	1	Cap	oes	Cnpq					
Years	Masters Degree	Doctoral degree	Doctoral degree (Sanduíche mode)	Post- doctoral	Masters Degree	Doctoral degree	Doctoral degree (Sanduíche mode)	Post- doctoral	
1996	48	943	154	115	1	1119	227	254	
1997	37	955	235	177	-	803	107	166	
1998	18	945	252	134	1	572	80	139	
1999	8	848	275	128	i a	461	47	87	
2000	11.	761	309	129	18	391	67	104	
2001	17	708	357	197	æ	439	99	167	
2002	11	688	366	188	.=	414	98	195	

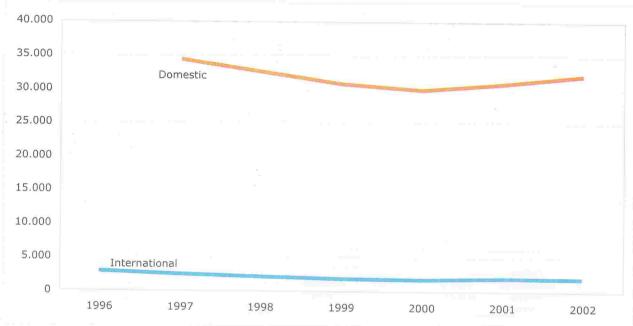
Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) of the Ministry of Education (MEC) and the National Council for Scientific and Technological Development (CNPq) of the Ministry of Science and Technology (MCT).

Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: 1) Each scholarship is equivalent to 12 monthly rates paid during the year, for one or more scholarship holder.

Graph 28





Source: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) from the Ministry of Education - MEC and National Council for Scientific and Technological Development (CNPq) from Ministry of Science and Technology.

Produced by: Indicators Coordination - Ministry of Science and Technology.

Note: in domestic include only Master's and Ph.D. degree scholarships.

Table 30 Scholarships granted to undergrad students by federal agencies, by modality: 1980-2002

	CN	Pq ⁽¹⁾	SESU ⁽²⁾
Year	Science Practicum	Technology and Industry Practicum	Special Training Program
	(IC)	(ITI)	(PET)
1980	1.079	, ila	22
1981	1.052		106
1982	1.274	330	115
1983	1.175	***	177
1984	1.321	K+7	151
1985	1.600		201
1986	1.510	2.53	202
1987	3.921	999	308
1988	5.893	903	461
1989	6.349	29	519
1990	7.548	55	594
1991	9.117	414	893
1992	11.440	1,420	1.642
1993	13.212	1.544	2.284
1994	15.131	1.523	2.630
1995	17.101	1.684	2.904
1996	18.761	2.366	3.324
1997	18.856	2.522	3.556
1998	17.533	2.268	3.479
1999	17.120	1.524	3.405
2000	18.483	1.308	2.361
2001	18.763	1.230	1.849
2002	18.861	1.514	2.759

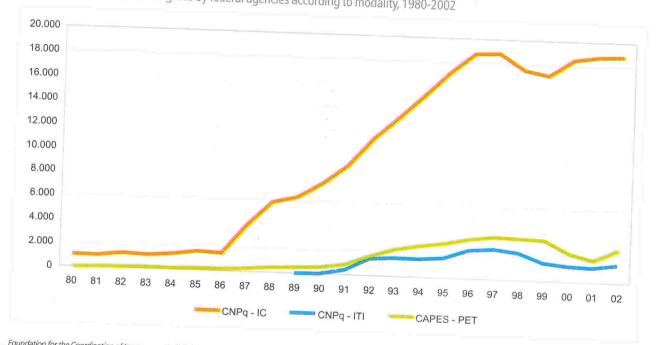
Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) of the Ministry of Education (MEC) and the National Council for Scientific and Technological Development (CNPq) of the Ministry of Science and Technology (MCT).

Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: 1) Each scholarship is equivalent to 12 monthly rates paid during the year, for one or more scholarship holder.
2) Number of scholarships granted.

Graph 29

Scholarships granted to undergrads by federal agencies according to modality, 1980-2002



Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) of the Ministry of Education (MEC) and the National Council for Scientific and Technological Development (CNPq) of the Ministry of Science and Technological Development (Produced by: Indicators Coordination - Ministry of Science and Technology.

SCIENTIFIC PRODUCTION

Table 31 Scientific production in the directory of research groups of the National Council for Scientific and Technological Development (CNPq), 1998-2001

	Total of	S	Specialized Articles				
Year	authors	National circulation (1)	International circulation (2)	In annals	Books	Book chapters	
Researchers				•			
1998	37.518	26.694	20.950	36.871	2.833	9.546	
1999	39.547	29.747	23.715	40.560	2.924	10.883	
2000	38.849	30.262	25.143	45.295	3.142	12.397	
2001	36.147	27.609	26.102	42.701	3.049	12.721	
Students							
1998	11.262	2.515	1.143	5.339	180	494	
1999	14.746	3.448	1.817	7.220	253	753	
2000	17.867	4.385	2.511	9.816	298	980	
2001	21.760	5.075	3.377	12.761	301	1.252	

Source: National Council for Scientific and Technological Development (CNPq) Directory of Research Groups in Brazil, 2002 Census. Produced by: Indicators Coordination - Ministry of Science and Technology.

Articles published in Portuguese in technical-scientific magazines and specialized periodicals (including articles with no information on the idiom);
 Articles published in languages different from Portuguese in technical-scientific magazines and specialized periodicals;
 there is double counting in publications with co-authorship.

Table 32

Technical production in the directory of research groups of the National Council for Scientific and Technological Development (CNPq), 1998-2001

			Sof	twares	Technolo	gical Products	Processes	or techniques	
	Year Total author		Registered or patented	Non-registered or non-patented	Registered or patented	Non-registered or non-patented	Classified/ registered	Non-classified / Non-registered	Technical papers (1)
Res	searcher	s							
	1998	14.505	40	1.091	165	760	58	426	14.319
E.	1999	16.103	40	1.266	205	919	85	529	18.619
	2000	15.811	54	1.213	155	722	87	506	21.327
	2001	14.201	50	955	176	587	123	395	22.247
Stu	dents								
	1998	2.765	18	272	17	81	5	49	1.308
	1999	3.598	5	358	20	100	4	86	1.680
	2000	4.170	30	399	21	112	10	80	2.102
	2001	4.730	16	469	29	141	20	81	2.737

Source: National Council for Scientific and Technological Development (CNPq)- Directory of Brazilian Research Groups, 2002 Census. Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: 1) consultancy, technical report, project elaboration, opinion, advisory, services for health area, etc There is double counting in publications with co-authorship.

Table 33

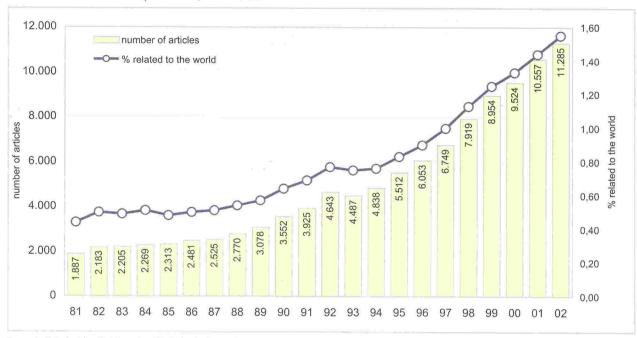
Percentage of articles by Brazilian residents published in international scientific periodicals indexed in the Institute for Scientific Information (ISI), proportionate to the world total for each area, according to selected areas, 2000-2002

Area		Percentage						
	2000	2001	2002					
Agricultural Sciences	3,06	3,08	3,00					
Physics	2,04	2,36	2,30					
Microbiology	1,89	2,08	2,18					
Animal/Plant Sciences	1,86	1,99	2,10					
Space Sciences	1,95	1,77	1,99					
Mathematics	1,42	1,55	1,89					
Pharmacology	1,70	1,56	1,76					
Biology and Biochemistry	1,55	1,51	1,76					
Ecology/Environment	1,44	1,61	1,68					
Chemistry	1,42	1,51	1,67					

Source: Institute for Scientific Information (ISI). National Science Indicators (NSI). Produced by: Indicators Coordination - Ministry of Science and Technology.

Graph 30

Published articles in international scientific journals indexed by the Institute for Scientific Information (ISI) and percentage related to the world articles production, 1981-2002



Source: Institute for Scientific Information (ISI). National Science Indicators. Produced by: Indicators Coordination - Ministry of Science and Technology.



Table 34 Patent orders submitted with the National Institute of Industrial Property (INPI), by submitter type and origin, 1990-2002

Types of Patent and Submitter Origin	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Total	12.744	11.891	10.909	12.639	13.362	15.839	17.916	20.354	21.526	23.877	24.117	23.620	23.995
Resident	6.619	6.472	5.393	6.402	6.279	7.232	7.008	7.111	6.995	8.261	8.878	9.440	10.002
Non-resident	6.125	5.419	5.516	6.237	7.083	8.607	10.908	13.243	14.531	15.616	15.239	14.180	13.993
Invention Privilege	8.016	7.309	7.204	7.930	8.671	10.684	12.797	15.055	16.099	17.603	17,373	16.537	16.184
Resident	2.389	2.319	2.100	2.429	2.269	2.711	2.630	2.698	2.556	2.879	3.098	3,311	3.102
Non-resident	5.627	4.990	5.104	5.501	6.402	7.973	10.167	12.357	13.543	14.724	14.275	13.226	13.082
Utility Model	2.928	2.926	2.233	2.618	2.505	3.074	2.975	3.010	2.835	3.323	3.189	3.366	3.462
Resident	2.887	2.885	2.207	2.575	2.446	3.024	2.911	2.916	2.762	3.247	3.104	3.280	3.416
Non-resident	41	41	26	43	59	50	64	94	73	76	85	86	46
Industrial Design	1.800	1.656	1.472	2.091	2.186	2.081	2.144	2.289	2.592	2.951	3.555	3.717	4.349
Resident	1.343	1.268	1.086	1.398	1.564	1.497	1.467	1.497	1.677	2.135	2.676	2.849	3.484
Non-resident	457	388	386	693	622	584	677	792	915	816	879	868	865

Source: National Institute of Industrial Property (INPI). Produced by: Indicators Coordination - Ministry of Science and Technology.

Graph 31

Patent requests submitted to the National Institute of Industrial Property (INPI), by type, 1990-2002

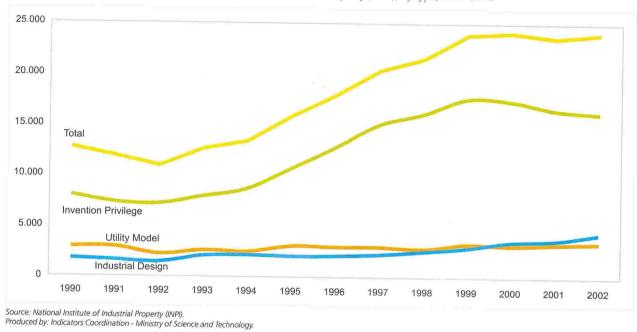


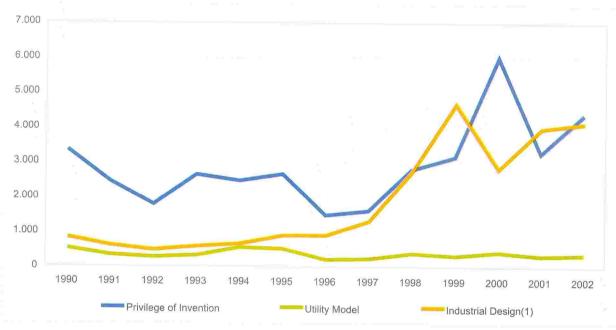
Table 35 Granting of invention and utility model patents, certificates of registration for industrial design with the National Institute of Industrial Property (INPI), 1990-2002

Kinds of Patents and Registrations	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Total	4.712	3.385	2.548	3.549	3.678	4.069	2.600	3.156	5.925	8.185	9.259	7.576	8.864
Privilege of Invention	3.354	2.441	1.793	2.644	2.468	2.658	1.487	1.615	2.800	3.158	6.017	3.265	4.378
Utility Model	518	329	274	321	546	512	207	232	397	324	426	325	358
Certificate of Addition	-	=	×	*	*	%		*		H	1	3	3
Industrial Design(1)	840	615	481	584	664	899	906	1.309	2.728	4.676	2.815	3.983	4.125

Source: National Institute of Industrial Property (INPI). Produced by: Indicators Coordination - Ministry of Science and Technology. 1) Up to 1996, Industrial Models (IM) are included in Industrial Designs (ID).

Graph 32

Invention patents granted by the National Institute of Industrial Property (INPI) for utility model and industrial design registrations, 1990-2002



Source: National Institute of Industrial Property (INPI). Produced by: Indicators Coordination - Ministry of Science and Technology.

1) Up to 1996, Industrial Models (IM) are included in Industrial Designs (ID).

Table 36 Patents granted for inventions, addition certificates granted for utility models and industrial design models by the National Institute of Industrial Property (INPI), 1995-

Types of Patent and Registrations and Submitter Origin	1995	1996	1997	1998	1999	2000	2001	2002
Total	4.069	2.600	3.156	5.925	8.185	9.259	7.576	8.864
resident	1.445	924	1.292	2.513	3.605	3.025	3,619	3,724
non-resident	2.624	1.676	1.864	3.412	4.580	6.234	3.957	5.140
Invention Privilege	2.658	1.487	1.615	2.800	3.185	6.017	3.265	4.378
resident	526	192	232	405	426	659	386	342
non-resident	2.132	1.295	1,383	2.395	2.759	5.358	2.879	4.036
Utility Model	512	207	232	397	324	426	325	358
resident	478	190	219	386	315	404	314	339
non-resident	34	17	13	11	9	22	11	19
Addition Certification	(m)	_	100	-	-	1	3	3
resident	:=	-	/ . 5	.=	14	1	3	2
non-resident	-	8	=	-	-	-	-	1
Industrial Design	899	906	1.309	2.728	4.676	2.815	3.983	4.125
resident	441	542	841	1.722	2.864	1.961	2.916	3.041
non-resident	458	364	468	1.006	1.812	854	1.067	1.084

Source: National Institute of Industrial Property (INPI). Produced by: Indicators Coordination - Ministry of Science and Technology.

TECNOLOGICAL BALANCE

Table 37Remittances abroad by technology transfer and correlated contracts, 1980-2002

(in thousands of US dollars)

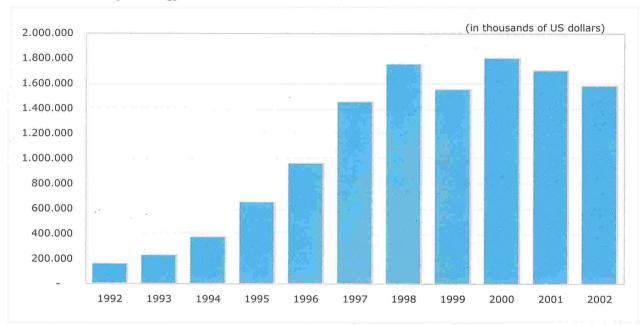
			Mod	alities of Contract	:	
Year Total		Supply of Technical Assistance Service (1)	Technology Supply	Trademarks: license of use / cession	Patents: license of exploitation / cession	Franchising
1992	160.484	126.352	31.250	2	2.880	***
1993	227.419	146.018	41.660	44	39.697	
1994	373.222	244.096	48.266	1.756	79.104	
1995	652.014	286.217	222.164	5.013	138.620	
1996	960.564	368.749	378.154	13.237	200.424	***
1997	1.454.260	760.971	512.545	14.060	166.684	274
1998	1.756.327	1.017.959	540.113	12.529	182.747	2.979
1999	1.553.354	931.790	482.266	37.939	97.083	4.276
2000	1.802.231	1.045.747	619.476	31.160	94.436	11.412
2001	1.704.521	1.085.642	505.126	28.134	75.069	10.550
2002	1.581.915	1.005.203	485.439	22.163	59.102	10.008

Source: Central Bank of Brazil / Economic Department (DEPEC) / Balance of Payments Division (DIBAP). Produced by: Department of Statistics - Ministry of Science and Technology

Note: 1) Includes Specialized Technical Services and Project Implementation and Installation. Not all accounted contracts under this item are registered with the Instituto Nacional de Propriedade Industrial - INPI (National Institute of Industrial Property) because they were not considered as a technology transfer.

Graph 33

Remittances abroad by technology transfer and correlated contracts, 1992-2002



Source: Central Bank of Brazil / Economic Department (DEPEC) / Balance of Payments Division (DIBAP). Produced by: Department of Statistics - Ministry of Science and Technology

INTERNATIONAL COMPARISONS

Table 38National expenditures on research and development (R&D), in relation to the gross domestic product (GDP), per capita and by researcher, in available recent years, selected countries.

Countries	Year	Research and development expenditures (R&D) / (current million PPP\$)	Research and development expenditures (R&D) in relation to the gross domestic product / percentage	Research and development expenditures (R&D) per capita / (current PPP\$ per capita)	Research and development expenditures (R&D) by researcher (full time equivalent) /(current PPP\$ by researcher)
Germany	2002	55.054,9	2,51	667,5	205.706,9 (1)
Argentina	2002	1.560,2	0,39	49,0 ⁽¹⁾	59.816,7
Australia	2000	7.803,7	1,55	404,9	118.060,8
Brazil	2000	12.452,9	1,00	73,2	192.837,7
Canada	2002	17.340,2	1,82	552,0	161.507,5 ⁽²⁾
China	2002	72.076,8	1,29	44,9 ⁽¹⁾	00.720,1
Singapore	2002	2.129,7	2,19	477,4 ⁽¹⁾	117.533,1
Korea	2001	22.009,2	2,92	464,9	161.432,3
Spain	2001	8.227,2	0,96	204,3	102.736,0
United States of America	2002	277.099,9	2,67	963,7	193.481,3 (2)
France	2002	36.143,8	2,20	590,3	201.875,2 (1)
Israel	2002	6.359,7	4,73	1.060,8 (1)	800
Italy	2000	15.475,3	1,07	267,9	234.084,1
Japan	2001	103.846,4	3,06	816,3	153.642,1
Mexico	1999	3.505,0	0,43	35,9	160.199,3
Portugal	2002	1.714,4	0,93	165,4	86.357,5 (1)
United Kingdom	2001	29.353,5	1,89	499,3	151.677,0 ⁽³⁾
Russian Federation	2002	14.190,4	1,24	89,1	28.845,6

Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: Federal Government Integrated Financial Administration System (Siafi). Special extraction produced by the Federal Data Processing Service (Serpro); Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Statistics (IBGE) – 2000 to Resident population: www.2.ibge.gov.br/pub/Estimativas_Projecoes_Populacao/Estimativas_1980_2010/Estimativas_e_taxas_1980_2010.zip, extract on 04/13/2004. The World Development Indicators (WDI).

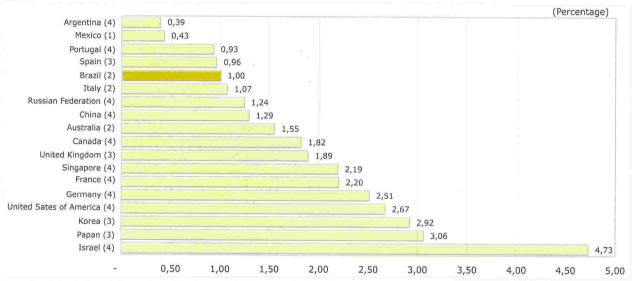
Produced by: Indicators Coordination - Ministry of Science and Technology

PPP - power purchase parity

Note: 1) 1999 reference year; 2) 2001 reference year; 3) 1998 reference year.

Graph 34

National expenditures on research and development (R&D), in relation to the gross domestic product, in available recent years, selected countries



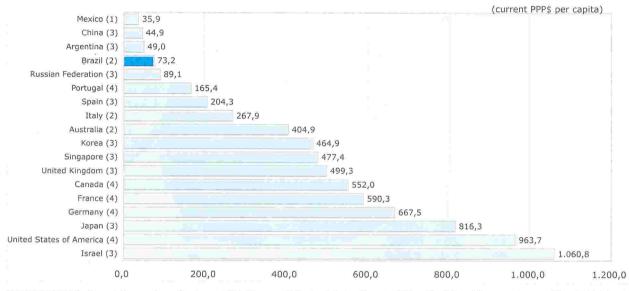
Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: Federal Government Integrated Financial Administration System (Siafi). Special extraction produced by the Federal Data Processing Service (Serpro); Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Statistics (IBGE) – 2000. The World Development Indicators (WDI).

Produced by: Indicators Coordination - Ministry of Science and Technology

Notes: 1) 1999; 2) 2000; 3) 2001 and 4) 2002.

Graph 35

National expenditures on research and development (R&D), per capita, in available recent years, selected countries.

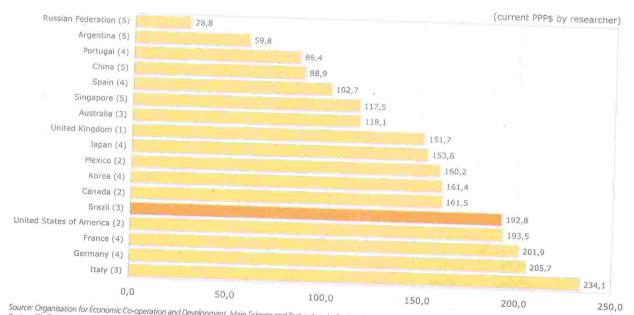


Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: Federal Government Integrated Financial Administration System (Siafi). Special extraction produced by the Federal Data Processing Service (Serpro); Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Statistics (IBGE) - 2000. The World Development Indicators (WDI) Produced by: Indicators Coordination - Ministry of Science and Technology

Notes: 1) 1999; 2) 2000; 3) 2001 and 4) 2002.

Graph 36

National expenditures on research and development (R&D), by researcher, in available recent years, nuntries.



Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: Federal Government Integrated Financial Administration System (Siafi). Special extraction produced by the Federal Data Processing Service (Serpro); Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Produced by: Indicators Coordination - Ministry of Science and Technology

Notes: 1) 1998; 2) 1999; 3) 2000; 4) 2001 and 5) 2002.

Table 39 Percentage of national expenditures on research and development (R&D), by financing sector, in available recent years

			(percentag
Countries	Year	Government	Companies
Germany	2002	31,8	65,3
Argentina	2002	70,2	24,3
Australia	2000	45,7	46,3
Brazil	2000	58,4	41,6
Canada	2002	33,2	40,0
China	2000	33,4	57,6
Singapore	2002	39,3	53,1
Korea	2001	25,0	72,5
Spain	2001	39,9	47,2
United States of America	2002	30,2	64,4
France	2001	36,9	54,2
Israel	2000	24,7	69,6
Italy	1991	49,6	44,4
Japan	2001	18,5	73,0
Mexico	1999	61,3	23,6
Portugal	2001	61,0	31,5
Jnited Kingdom	2001	30,2	46,2
Russian Federation	2002	58,4	33,1
		7.	33,1

Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: Federal Government Integrated Financial Administration System (Siafi). Special extraction produced by Federal Data Processing Service (Serpro) and Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and

Produced by: Indicators Coordination - Ministry of Science and Technology.

Table 40

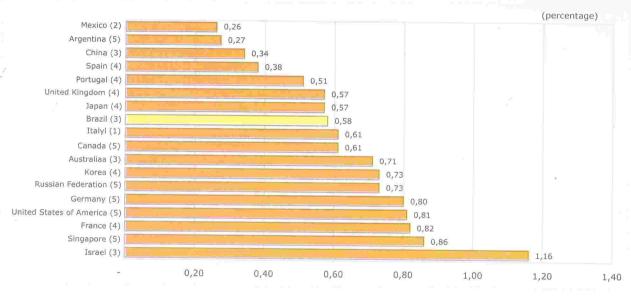
Nacional expenditures on research and development (R&D) as percentage of Gross Domestic Product (GDP), by financing sector, in available recent years.

3 section in distribute to certify	(percentage)		
Countries	Year	Government sector	Enterprise sector
Germany	2002	0,80	1,64
Argentina	2002	0,27	0,09
Australia	2000	0,71	0,72
Brazil	2000	0,58	0,42
Canada	2002	0,61	0,73
China	2000	0,34	0,59
Singapore	2002	0,86	1,16
Korea	2001	0,73	2,12
Spain	2001	0,38	0,45
United States of America	2002	0,81	1,72
France	2001	0,82	1,21
Israel	2000	1,16	3,26
Italy	1991	0,61	0,54
Japan	2001	0,57	2,24
Mexico	1999	0,26	0,10
Portugal	2001	0,51	0,27
Jnited Kingdom	2001	0,57	0,88
Russian Federation	2002	0,73	0,41

Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: Federal Government Integrated Financial Administration System (Siafi). Special extraction produced by the Federal Data Processing Service (Serpro) and Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography Produceb by: Indicators Coordination - Ministry of Science and Technology.

Graph 37

Nacional expenditures on research and development (R&D) financing by government sector as percentage of Gross Domestic Product (GDP), in available recent years.

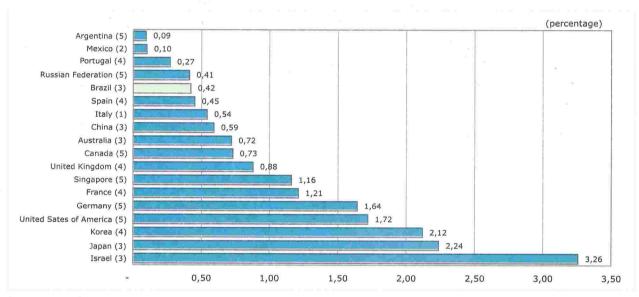


Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: Federal Government Integrated Financial Administration System (Siafi). Special extraction produced by the Federal Data Processing Service (Serpro) and Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Statistics (BGE) - 2000. The World Development Indicators (WDI), Produceb by: Indicators Coordination - Ministry of Science and Technology.

Notes: 1) 1991; 2) 1999; 3) 2000; 4) 2001 and 5) 2002.

Graph 38

Nacional expenditures on research and development (R&D) financing by enterprise sector as percentage of Gross Domestic Product (GDP), in available recent years.



Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: Federal Government Integrated Financial Administration System (Siafi). Special extraction produced by the Federal Data Processing Service (Serpro) and Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Statistics (IBGE) - 2000. The World Development Indicators (WDI).

Produceb by: Indicators Coordination - Ministry of Science and Technology.

Notes: 1) 1991; 2) 1999; 3) 2000; 4) 2001 and 5) 2002.

Table 41 Enterprise expenditures on research and development (R&D) by sectors, in available recent years

Countries	Year	Instruments industry	Eletronic industry	Pharmaceutica I industry	Officemachiner y and computer industry	unnanuals and
Germany	2001	4,9	10,7	6,8	1,9	37.997,2
Australia	2000	2,7	9,7	6,6	1,8	3.709,9
Brazil	2000	1,7 ⁽¹⁾	12,3 ⁽²⁾	4,6 ⁽³⁾	2,9 ⁽⁴⁾	5.177,5
Canada	2002	2,6	29,0	6,3	3,7	9.398,5
Korea	2001	1,4	36,2	2,2	7,8	16.767,4
Spain	2001	1,5	5,7	9,8	1,1	4.308,3
United States of America	2000	9,6	12,9	6,5	5,2	199.539,0
France	2001	6,4	12,9	12,1	1,3	22.627,2
Italy	2002	3,0	18,0	8,8	1,0	8.651,6
Japan	2001	4,3	15,3	7,1	13,0	76.507,7
Mexico	1999	0,3	0,9	3,2	0,9	895,1
Portugal	2001	1,1	6,1	m m	0,2	486,9
United Kingdom	2001	3,8	8,2	24,0	0,8	19.785,4

Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: Federal Government Integrated Financial Administration System (Siafi). Special extraction produced by the Federal Data Processing Service (Serpro) and Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Statistics (IBGE) - 2000.

Produceb by: Indicators Coordination - Ministry of Science and Technology.

Notes: (1) medical instruments, precision, optic and jewelry store makes reference (2) regarding to manufacture of the: basic eletronic material and communication equipment and devices

(3) regarding exclusively to the manufacture of pharmaceutical products
(4) regarding exclusively to the manufacture of machines, devices and equipments

Table 42

Percentage distribution of the national expenditures on research and development (R&D), by execution sector, in available recent

			(percentage)		
Year	Government	Companies	Higher Education	Private non-profit	
2002	13,8	69,1	17,1	5.6	
2002	37,2	26,1	33,9	2,8	
2000	22,9	47,5	26,8	2,7	
2000	30,2	39,0	30,1	0,6	
2002	12,0	54,2	33,5	0,3	
2002	28,7	61,2	10,1		
2001	12,4	76,2	10,4	1,0	
2001	15,9	52,4	30,9	8,0	
2002	8,8	70,2	15,9	5,1	
2002	16,9	62,2	19,5	1,4	
2001	9,5	73,7	14,5	2,3	
1999	45,0	25,5	26,3	3,1	
2002	19,8	34,5	35,6	10,2	
2002	24,5	69,9	5,4	0,2	
	2002 2002 2000 2000 2002 2002 2001 2001	2002 13,8 2002 37,2 2000 22,9 2000 30,2 2002 12,0 2002 28,7 2001 12,4 2001 15,9 2002 8,8 2002 16,9 2001 9,5 1999 45,0 2002 19,8	2002 13,8 69,1 2002 37,2 26,1 2000 22,9 47,5 2000 30,2 39,0 2002 12,0 54,2 2002 28,7 61,2 2001 12,4 76,2 2001 15,9 52,4 2002 8,8 70,2 2002 16,9 62,2 2001 9,5 73,7 1999 45,0 25,5 2002 19,8 34,5	Year Government Companies Education 2002 13,8 69,1 17,1 2002 37,2 26,1 33,9 2000 22,9 47,5 26,8 2000 30,2 39,0 30,1 2002 12,0 54,2 33,5 2002 28,7 61,2 10,1 2001 12,4 76,2 10,4 2001 15,9 52,4 30,9 2002 8,8 70,2 15,9 2002 16,9 62,2 19,5 2001 9,5 73,7 14,5 1999 45,0 25,5 26,3 2002 19,8 34,5 35,6	

Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: Federal Government Integrated Financial Administration System (Siafi). Special extraction produced by the Federal Data Processing Service (Serpro) and Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Statistics (IBGE) – 2000.

Produced by: Indicators Coordination - Ministry of Science and Technology.

Table 43 Public national expenditures on research and development (R&D) by civil and defense sectors, selected countries, in available recent years

Countries	Year	Value (million PPP\$)	% civil	% defense
Germany	2003	17.766,7	93,3	6,7
Australia	2003	3.642,9	92,7	7,3
Brazil	2000	7.275,4	99,6	0,4
Canada	2000	4.644,2	95,2	4,8
Korea	2002	7.011,5	84,7	15,3
Spain	2001	5.962,1	62,7	37,3
United States of America	2003	117.474,7	46,3	53,7
France	2002	16.883,0	75,8	24,2
Italy	2001	10.518,6	96,0	4,0
Mexico	2001	2.127,6	100,0	0,0
Portugal	2003	1.230,8	98,0	2,0
United Kingdom	2001	10.568,1	69,5	30,5

Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: Federal Government Integrated Financial Administration System (Siafi). Special extraction produced by the Federal Data Processing Service (Serpro). General Balance of States.

Produced by: Indicators Coordination - Ministry of Science and Technology.

Table 44

Percentage distribution of the civil public national expenditures on research and development (R&D), by socio-economic objectives, in available recent years

		(percentage)			
Countries	Year	Knowledge advance	Economic development (1)	Health and environment (2)	Space programme
Germany (3) (5)	2003	55,9	19,1	13,7	4,9
Australia	2003	42,4	30,5	19,8	0,0
Brazil	2000	71,4	15,3	10,4	2,6
Canada	2000	34,5	29,8	23,1	6,6
Korea	2002	21,7	45,2	14,6	3,2
Spain	2001	27,9	22,7	9,7	2,4
United States os America	2003	6,0	5,6	26,3	8,4
France (5)	2002	42,8	12,3	10,2	8,9
Italy	2001	57,0	16,1	15,5	7,3
Mexico (4)	2001	53,9	33,5	12,5	=1
Portugal (5)	2003	43,4	35,4	16,7	0,5
United Kingdom	2001	35,3	9,4	22,4	2,1

Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: Federal Government Integrated Financial Administration System (Siafi). Special extraction produced by the Federal Data Processing Service (Serpro) Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: 1) Economic Development includes: agriculture, industrial technological development, energy and infrastructure;

2) Health and Environment includes: environment protection and control, health, social development, land and atmosphere exploration.

3) as note (v) of the OCDE, the parcels addition not correspond to the total;

4) as note (h) of the OCDE, the values refers only to expenditures of the central government; and5) as note (p) of the OCDE, the values are provisory.

Table 45

Full time equivalent researchers and personnel in research and development (R&D), related to the economically active

population, in available recent years

Countries	Year	Researchers (FTE)	Researchers in relation to the economically active population in 1000	Personnel in research and development (R&D) (FTE)	Personnel in research and development (R&D), in relation to the economically active population in 1000
Germany	2001	264.384	6,8	480.606	12,4
Argentina	2002	26.083	1,9	37.413	2,7
Australia	2000	66.099	7,2	95.710	10,5
Brazil	2000	59.838	0,8	117.541	1,5
Canada	1999	90.810	6,1	140.440	9,5
China	2002	810.525	1,1	1.035.197	1,4
Singapore	2002	18.120	9,0	21.871	10,8
Korea	2001	136.337	6,3	165.715	7,7
Spain	2001	80.081	5,0	125.750	7,8
United States of America	1999	1.261.227	8,6	100	M.
France	2001	177.372	7,2	333.518	13,5
Italy	2000	66.110	2,9	150.066	6,5
Japan	2001	675.898	10,2	892.057	13,5
Mexico	1999	21.879	0,6	39.736	1,0
Portugal	2001	17.724	3,5	22.970	4,6
United Kingdom	1998	157.662	5,5	⁽¹⁾ 261.000) ⁽¹⁾ 9,4
Russian Federation	2002	491.944	7,5	986.854	15,0

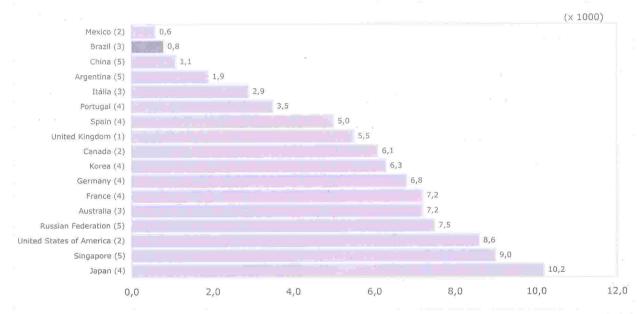
Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: for companies: Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Statistics (IBGE) – 2000; for doctorate students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) from the Ministry of Education - MEC; and for the rest: National Council for Scientific and Technological Development (CNPq)- Directory of Brazilian Research Groups, 2002 Census. Produced by: Indicators Coordination - Ministry of Science and Technology

Note: 1) 1991.

Brazil

Brazil

Full time equivalent researchers in research and development (R&D), in relation to the economically active population, in available recent years

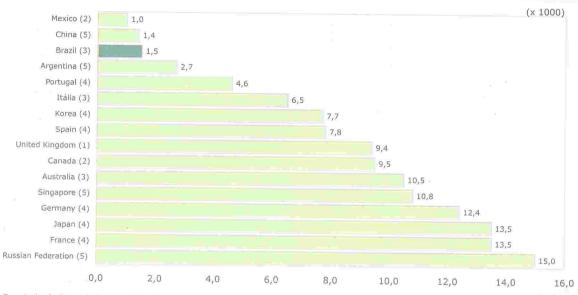


Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: for companies: Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Statistics (IBGE) – 2000; for doctorate students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) from the Ministry of Education - MEC; and for the rest: National Council for Scientific and Technological Development (CNPq) - Directory of Brazilian Research Groups, 2002 Census. Produced by: Indicators Coordination - Ministry of Science and Technology

Notes: 1) 1998; 2) 1999; 3) 2000; 4) 2001 and 5) 2002.

Graph 40

Full time personnel in research and development (R&D), in relation to the economically active population, in available recent years



Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: for companies: Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Statistics (IBGE) – 2000; for doctorate students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) from the Ministry of Education - MEC; and for the rest: National Council for Scientific and Technological Development (CNPq) - Directory of Brazilian Research Groups, 2002 Census. Produced by: Indicators Coordination - Ministry of Science and Technology

Notes: 1) 1991; 2) 1999; 3) 2000; 4) 2001 and 5) 2002

Table 46

Full time equivalent researchers distribution, by institutional sectors, from selected countries, in available recent years.

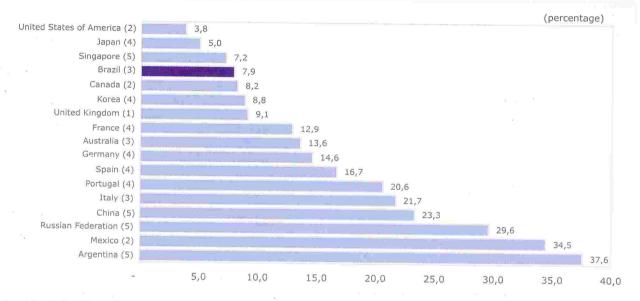
	, × <u>v</u>		Sectors		
Countries	Year	Government	Companies	Higher education	
Germany	2001	14,6	59,7	25,7	
Argentina	2002	37,6	11,3	49,3	
Australia	2000	13,6	24,4	59,8	
Brazil	2000	7,9	26,7	64,7	
Canada	1999	8,2	54,5	36,6	
China	2002	23,3	54,7	22,0	
Korea	2001	8,8	73,5	16,9	
Spain	2001	16,7	23,7	58,6	
United States Of America	1999	3,8	80,5	14,7	
France	2001	12,9	49,9	35,2	
Italy	2000	21,7	39,5	38,9	
Japan	2001	5,0	63,7	29,6	
Mexico	1999	34,5	16,2	48,7	
Portugal	2001	20,6	15,4	50,4	
United Kingdom	1998	9,1	57,9	31,1	
Singapore	2002	7,2	50,8	42,0	
Russian Federation	2002	29,6	56,0	14,1	

Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: for companies: Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Statistics (IBGE) – 2000; for doctorate students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) from the Ministry of Education - MEC; and for the rest: National Council for Scientific and Technological Development (CNPq) - Directory of Brazilian Research Groups, 2002 Census.

Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: Researches in full time equivalent: neste no cálculo, in Brazil case, the hypoteses are considered: researches from the third-level education institutions and master and PhD students who belong research groups, have 50% of time dedicated to research. The researches from the research institutions and non-profit, have 100%. In case of the researches in companies, consider the devotion informed by the Pintec.

Graph 41 Percentage of full time equivalent researchers in government, from selected countries, in available recent years.



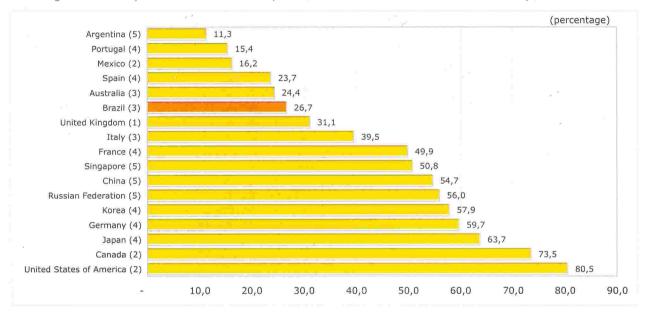
Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: for companies: Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Statistics (IBGE) – 2000; for doctorate students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) from the Ministry of Education - MEC; and for the rest: National Council for Scientific and Technological Development (CNPq) - Directory of Brazilian Research Groups, 2002 Census.

Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: 1) 1998; 2) 1999; 3) 2000; 4) 2001 and 5) 2002.

Graph 42

Percentage of full time equivalent researchers in companies, from selected countries, in available recent years.

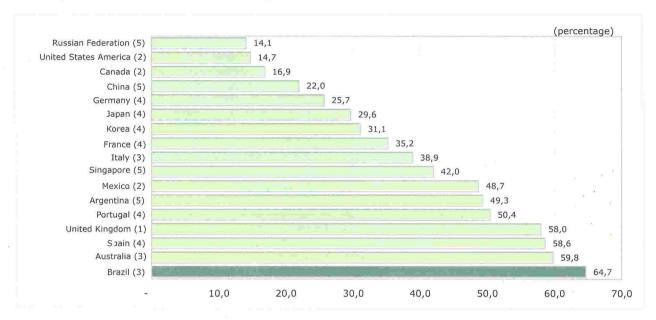


Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: for companies: Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Statistics (IBGE) – 2000; for doctorate students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) from the Ministry of Education - MEC; and for the rest: National Council for Scientific and Technological Development (CNPq) - Directory of Brazilian Research Groups, 2002 Census. Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: 1) 1998; 2) 1999; 3) 2000; 4) 2001 and 5) 2002.

Graph 43

Percentage of full time equivalent researchers in higher education, from selected countries, in available recent years.



Source: Organisation for Economic Co-operation and Development, Main Science and Technology Indicators, November 2003 and Brazil: for companies: Industrial Research on Technological Innovation (Pintec) of the Brazilian Institute of Geography and Statistics (IBGE) - 2000; for doctorate students: Foundation for the Coordination of Improvement of Higher Education Personnel (Capes) from the Ministry of Education - MEC; and for the rest: National Council for Scientific and Technological Development (CNPq) - Directory of Brazilian Research Groups, 2002 Census. Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: 1) 1998; 2) 1999; 3) 2000; 4) 2001 and 5) 2002.

Brazil

Table 47

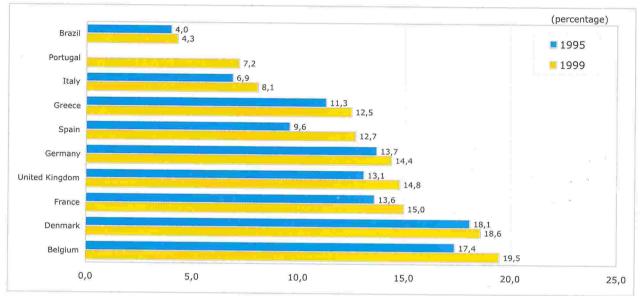
Availability of human resources in science and technology (S&T) of some countries, according to its components, in relation to the economically active population - 1995/1999 (nercentage)

							(percentage
		Human resources with third-level education and employed in an S&T occupation - HRSTn		Human resources with third-level education - HRSTe		Human resources employed in an S&T occupation - HRSTo	
1995	1999	1995	1999	1995	1999	1995	1999
15,0	15,7	4,0	4,3	6,7	7,5	12,3	12,5
60	16,1		7,2	319	10,2	61.5	13,1
25,1	27,8	11,3	12,5	21,1	23,7	15,3	16,6
25,2	27,8	6,9	8,1	12,0	14,1	20,1	21,8
29,4	36,2	9,6	12,7	25,6	31,6	13,4	17,2
32,9	36,5	13,1	14,8	25,0	28,1	21,0	23,3
36,5	39,6	13,6	15,0	26,3	30,0	23,9	24,6
38,5	41,5	18,1	18,6	29,6	29,8	27,0	30,3
43,2	45,4	13,7	14,4	29,0	30,0	27,9	29,8
43,4	47,1	17,4	19,5	35,3	38,5	25,4	28,1
	- H 1995 15,0 25,1 25,2 29,4 32,9 36,5 38,5 43,2	- HRST 1995 1999 15,0 15,7 16,1 25,1 27,8 25,2 27,8 29,4 36,2 32,9 36,5 36,5 39,6 38,5 41,5 43,2 45,4	Human resources in an S&T - HRST third-level and employed occupation 1995 1999 1995 15,0 15,7 4,0 16,1 25,1 27,8 11,3 25,2 27,8 6,9 29,4 36,2 9,6 32,9 36,5 13,1 36,5 39,6 13,6 38,5 41,5 18,1 43,2 45,4 13,7	Human resources in an S&T - HRST third-level education and employed in an S&T occupation - HRSTn 1995 1999 1995 1999 15,0 15,7 4,0 4,3 16,1 7,2 25,1 27,8 11,3 12,5 25,2 27,8 6,9 8,1 29,4 36,2 9,6 12,7 32,9 36,5 13,1 14,8 36,5 39,6 13,6 15,0 38,5 41,5 18,1 18,6 43,2 45,4 13,7 14,4	Human resources in an S&T - HRST third-level education and employed in an S&T occupation - HRSTn Human resources in an S&T occupation - HRSTn with third t	Human resources in an S&T - HRST third-level education and employed in an S&T occupation - HRSTn Human resources with third-level education - HRSTe 1995 1999 1995 1999 15,0 15,7 4,0 4,3 6,7 7,5 16,1 7,2 10,2 25,1 27,8 11,3 12,5 21,1 23,7 25,2 27,8 6,9 8,1 12,0 14,1 29,4 36,2 9,6 12,7 25,6 31,6 32,9 36,5 13,1 14,8 25,0 28,1 36,5 39,6 13,6 15,0 26,3 30,0 38,5 41,5 18,1 18,6 29,6 29,8 43,2 45,4 13,7 14,4 29,0 30,0	Human resources with third-level education and employed in an S&T occupation - HRSTn Human resources with third-level education and employed in an S&T occupation - HRSTn Human resources with third-level education and employed in an S&T occupation - HRSTn 1995 1999 1995 1999 1995 1999 1995 1999 1995 1999 1995 1999 1995 1999 1995 12,3 12,3 12,3 12,3 12,3 12,3 12,3 12,3 12,3 12,3 15,3 15,3 15,3 12,5 21,1 23,7 15,3 15,3 15,3 12,0 14,1 20,1

Source: Eurostat and Indicators Coordination - Ministry of Science and Technology. Produced by: Indicators Coordination - Ministry of Science and Technology.

Graph 44

Human resources with third-level education and employed in an S&T occupation - HRSTn of some countries, in relation to the economically active population, 1995/1999



Source: Eurostat and Indicators Coordination - Ministry of Science and Tech Produced by: Indicators Coordination - Ministry of Science and Technology.

Table 48

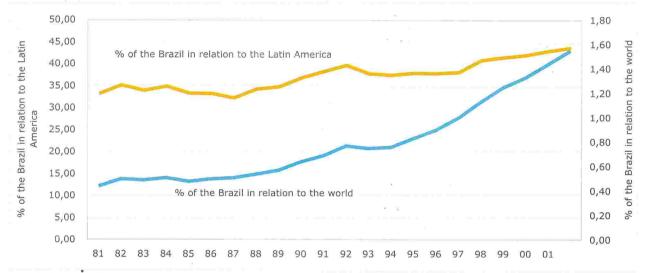
Number of Brazil articles, from Latin América and world published in indexed international scientific periodics in the Institute for Scientific Information (ISI), 1981-2002

	Year	Brazil	Latin America	World	% of the Brazil in relation to the Latin America	% of the Brazil in relation to the world
	1981	1.887	5.669	429.263	33,29	0,44
	1982	2.183	6.190	439.911	35,27	0,50
	1983	2,205	6.469	448.681	34,09	0,49
	1984	2.269	6.481	448.675	35,01	0,51
-	1985	2.313	6.916	480.729	33,44	0,48
	1986	2.481	7.430	498.474	33,39	0,50
	1987	2.525	7.798	497.146	32,38	0,51
	1988	2.770	8.047	517.284	34,42	0,54
	1989	3.078	8.825	538.509	34,88	0,57
	1990	3.552	9.614	553,749	36,95	0,64
	1991	3.925	10.223	567:082	38,39	0,69
	1992	4.643	11.659	605.519	39,82	0,77
	1993	4.487	11.839	597.962	37,90	0,75
	1994	4.838	12.871	632.988	37,59	0,76
	1995	5.512	14.501	665.337	38,01	0,83
	1996	6.053	15.946	674.061	37,96	0,90
	1997	6.749	17.670	677.798	38,19	1,00
	1998	7.919	19.336	702.844	40,95	1,13
	1999	8.954	21.531	716.875	41,59	1,25
	2000	9.524	22.615	714.966	42,11	1,33
	2001	10.557	24.516	734.751	43,06	1,44
	2002	11.285	25.743	730.229	43,84	1,55

Source: Institute for Scientific Information (ISI), National Science Indicators (NSI). Produced by: Indicators Coordination - Ministry of Science and Technology.

Graph 45

Published articles percentage in indexed international scientific periodics in the Institute for Scientific Information (ISI), in relation to the Latin America and world, 1981-2002



Source: Institute for Scientific Information (ISI), National Science Indicators (NSI), Produced by: Indicators Coordination - Ministry of Science and Technology.

Table 49

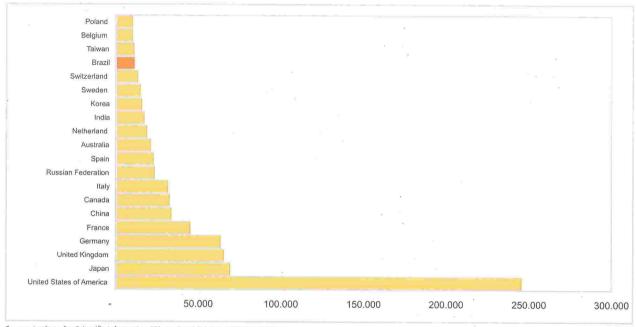
Number of articles published in indexed scientific periodic in the Institute for Scientific Information (ISI), twenty top countries -2002

	Countries	2002
1	United States of America	245.578
2	Japan	69.183
3	United Kingdom	65.395
4	Germany	63.428
5	France	44.999
6	China	33.561
7	Canada	32.533
8	Italy	31.562
9	Russian Federation	23.441
10	Spain	22.901
11_	Australia	21.078
12	Netherland	18.823
13	India	17.325
14	Korea	15.643
15	Sweden	14.846
16	Switzerland	13.192
17	Brazil	11.285
18	Taiwan	10.831
19	Belgium	10.103
20	Poland	10.046

Source: Institute for Scientific Information (ISI), National Science Indicators (NSI), Produced by: Indicators Coordination - Ministry of Science and Technology.

Graph 46

Number of articles published in indexed scientific periodic in the Institute for Scientific Information (ISI), twenty top countries -2002



Source: Institute for Scientific Information (ISI), National Science Indicators (NSI). Produced by: Indicators Coordination - Ministry of Science and Technology.

Table 50

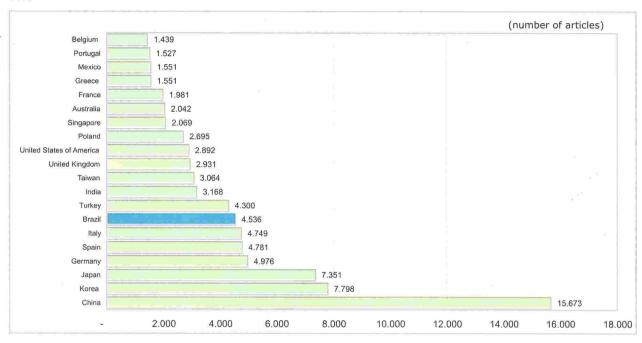
Articles largest growth in indexed scientific journals in the Institute for Scientific Information (ISI) - top twenty countries, 1997/2002

	Countries	1997	2002	Absolute growth 2002/1997
1	China	17.888	33.561	15.673
2	Korea	7.845	15.643	7.798
3	Japan	61.832	69.183	7.351
4	Germany	58.452	63.428	4.976
5	Spain	18.120	22.901	4.781
6	Italy	26.813	31.562	4.749
7	Brazil	6.749	11.285	4.536
8	Turkey	3.437	7.737	4.300
9	India	14.157	17.325	3.168
10	Taiwan	7.767	10.831	3.064
11	United Kingdom	62.464	65.395	2.931
12	United States of America	242.686	245.578	2.892
13	Poland	7.351	10.046	2.695
14	Singapore	2.232	4.301	2.069
15	Australia	19.036	21.078	2.042
16	France	43.018	44.999	1.981
17	Greece	3.784	5.335	1.551
18	Mexico	3.586	5.137	1.551
19	Portugal	2.040	3.567	1.527
20	Belgium	8.664	10.103	1.439

Source: Institute for Scientific Information (ISI), National Science Indicators (NSI). Produced by: Indicators Coordination - Ministry of Science and Technology.

Graph 47

Articles largest growth in indexed scientific journals in the Institute for Scientific Information (ISI) - top twenty countries, 1997-



Source: Institute for Scientific Information (ISI), National Science Indicators (NSI) Produced by: Indicators Coordination - Ministry of Science and Technology.

Table 51

Articles published in indexed international scientific journals in the Institute for Scientific Information (ISI) as a percentage of the world total, main countries, 2002

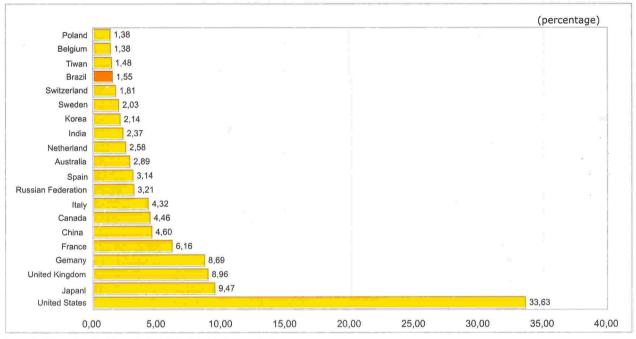
	Countries	2002	Percentage participation in relation to the world wide
1	United States	245.578	33,63
2	Japan	69.183	9,47
3	United Kingdom	65.395	8,96
4	Germany	63.428	8,69
5	France	44.999	6,16
6	China	33,561	4,60
7	Canada	32.533	4,46
8	Italy	31.562	4,32
9	Russian Federation	23.441	3,21
10	Spain	22.901	3,14
11	Australia	21.078	2,89
12	Netherland	18.823	2,58
13	India	17.325	2,37
14	Korea	15.643	2,14
15	Sweden	14.846	2,03
16	Switzerland	13.192	1,81
17	Brazil	11.285	1,55
18	Taiwan	10.831	1,48
19	Belgium	10.103	1,38
20	Poland	10.046	1,38
W	orld Total, no Double-Count		730.229

Source: Institute for Scientific Information (ISI), National Science Indicators (NSI), Produced by: Indicators Coordination - Ministry of Science and Technology.

Graph 48

Brazil

Articles published in indexed international scientific journals in the Institute for Scientific Information (ISI) as a percentage of the world total, main countries, 2002



Source: Institute for Scientific Information (ISI), National Science Indicators (NSI). Produced by: Indicators Coordination - Ministry of Science and Technology.

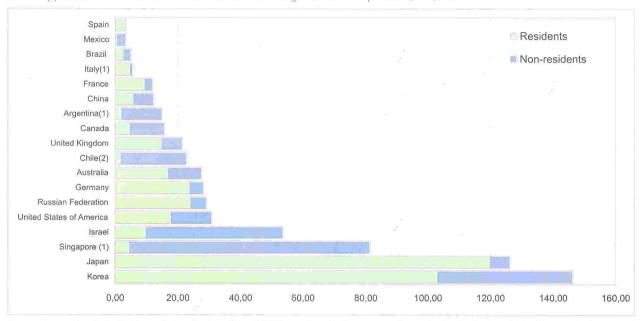
Table 52 Patent applications with national offices in relation to the gross domestic product (GDP) - 2001

Countries	GDP in current	Patent applications			Patent applications for billions of current GDP, PPP\$		
	billions PPP\$	Total	Resident	Non-resident	Total	Resident	Non- resident
Korea	714,24	104.612	73.714	30.898	146,47	103,21	43,26
Japan	3.193,01	403.435	382.815	20.620	126,35	119,89	6,46
Singapore (1)	81,93	6.679	374	6.305	81,52	4,56	76,95
Israel	125,91	6.769	1.248	5.521	53,76	9,91	43,85
United States of America	9.792,47	302.221	174.979	127.242	30,86	17,87	12,99
Russian Federation	1.027,85	29.989	24.777	5.212	29,18	24,11	5,07
Germany	2.086,83	58.967	49.502	9.465	28,26	23,72	4,54
Australia	491,81	13.561	8.339	5.222	27,57	16,96	10,62
Chile(2)	135,98	3.120	241	2.879	22,94	1,77	21,17
United Kingdom	1.420,32	30.577	21.094	9.483	21,53	14,85	6,68
Canada	843,17	13.396	3.963	9.433	15,89	4,70	11,19
Argentina(1)	428,17	6.457	899	5.558	15,08	2,10	12,98
China	5.111,24	63.204	30.038	33.166	12,37	5,88	6,49
France	1.420,02	17.104	13.499	3.605	12,04	9,51	2,54
Italy(1)	1.313,02	7.453	6.281	1.172	5,68	4,78	0,89
Brazil	1.268,61	6.587	3.298	3.289	5,19	2,60	2,59
Mexico	838,23	2.973	523	2.450	3,55	0,62	2,92
Spain	828,41	2,904	2.523	381	3,51	3,05	0,46

Sources: for patents deposit: World-wide organization of Intelectual Propertie WOIP, except in the Brazilian case whose data are also of National Institute of Industrial Property (Instituto Nacional de Propriedade Intelectual - INPI); for the gross domestic product in Purchase Power Parity: World development indicators, 2003 and World Bank atlas; on CD-ROM, World Bank.
Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: 1) 1999 reference year; 2) 2000 reference year.

Graph 49Patent applications with national offices in relation to the gross domestic product (GDP) - 2001



Sources: for patents deposit: World-wide organization of Intelectual Propertie WOIP, except in the Brazilian case whose data are also of National Institute of Industrial Property (Instituto Nacional de Propriedade Intelectual - INPI); for the gross domestic product in Purchase Power Parity: World development indicators, 2003 and World Bank atlas; on CD-ROM, World Bank. Produced by: Indicators Coordination - Ministry of Science and Technology.

Notes: 1) 1999 reference year; 2) 2000 reference year.

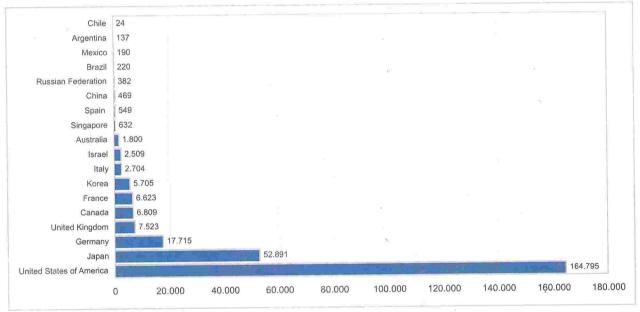
Brazil

Table 53Patent applications with United States Patent and Trademark Office – USPTO for selected countries 1980/1990/2000

Countries	1980	1990	2000	1980/1990 (%)	1990/2000 (%)
United States of America	62.098	90.643	164.795	46,0	81,8
Japan	12.951	34.113	52.891	163,4	
Germany	9.669	11.261	17.715	16,5	57,3
United Kingdom	4.178	4.959	7.523	18,7	51,7
Canada	1.969	3.511	6.809	78,3	93,9
France	3.331	4.771	6.623	43,2	38,8
Korea	33	775	5.705	2.248,5	636,1
Italy	1.501	2.093	2.704	39,4	29,2
Israel	253	608	2.509	140,3	312,7
Australia	517	811	1.800	56,9	121,9
Singapore	6	36	632	500,0	1.655,6
Spain	142	289	549	103,5	90,0
China	7	111	469	1.485,7	322,5
Russian Federation	***	200	382	1000	
Brazil	53	88	220	66,0	150,0
Mexico	77	76	190	-1,3	150,0
Argentina	56	56	137	0,0	144,6
Chile	8	13	24	62,5	84,6

Source: United States Patente and Trademark Office (USPTO) Produced by: Indicators Coordination - Ministry of Science and Technology.

Graph 50 Patent applications with United States Patent and Trademark Office – USPTO for selected countries 2000



Source: United States Patente and Trademark Office (USPTO) Produced by: Indicators Coordination - Ministry of Science and Technology.

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